

**National Bank Community Development Investments
1st Quarter 2008
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 1st quarter 2008 (January-March). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Associated Bank, N.A.	Brookstone Place II Limited Dividend Housing Association, LP	Port Huron, MI	Affordable Housing (LMI Persons & Areas)	LP	\$1,414,070
Bank of America, N.A.	Linden 143 LLC	Seattle, WA	Affordable Housing (LMI Persons)	LLC	\$34,978,929
Bank of America, N.A.	Bell Mirage Estates LLC	Surprise, AZ	Affordable Housing (LMI Persons)	LLC	\$9,538,151
Bank of America, N.A.	Bella Vista Townhomes LP	Clovis, NM	Affordable Housing (LMI Persons)	LP	\$8,943,376
Bank of America, N.A.	Boston Capital America Tax Credit Fund II LP	National	Affordable Housing (LMI Persons)	LP	\$25,000,000
Bank of America, N.A.	CCG Sub-CDE 3, LLC	National	Affordable Housing (LMI Areas)	LLC	\$6,475,000
Bank of America, N.A.	City First Capital Investor XII LLC	Baltimore, MD	Affordable Housing (LMI Areas)	LLC	\$4,527,200
Bank of America, N.A.	Community Capital 2007 LP	ME and NH	Affordable Housing (LMI Areas)	LP	\$5,150,000
Bank of America, N.A.	EBDI II UT Fund LLC	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$5,545,635
Bank of America, N.A.	FPOC LLC	Richmond, CA	Economic Development (LMI Persons)	LLC	\$4,200,000
Bank of America, N.A.	Greenwood Apartments LLC	Clearwater, FL	Affordable Housing (LMI Persons & Areas)	LLC	\$209,750

Bank of America, N.A.	Hunting Fox TCI III, LP	Philadelphia, PA	Affordable Housing (LMI Areas)	LP	\$1,145,393
Bank of America, N.A.	MDA Master Tenant LLC	Chicago, IL	Affordable Housing (LMI Areas)	LLC	\$1,189,222
Bank of America, N.A.	MMA Financial Housing Investments XI LP	National	Affordable Housing (LMI Persons)	LP	\$50,000,000
Bank of America, N.A.	Northwood Villas LP	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$315,000
Bank of America, N.A.	Parkside Senior Housing LLC	Washington, DC	Affordable Housing (LMI Persons)	LLC	\$2,900,000
Bank of America, N.A.	Riverfalls Urban Investments LLC	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LLC	\$2,314,880
Bank of America, N.A.	Seville Urban Investments LLC	Dallas, TX	Affordable Housing (LMI Persons & Areas)	LLC	\$4,865,120
Bank of America, N.A.	USA Institutional Tax Credit Fund LIV LP	National	Affordable Housing (LMI Persons)	LP	\$12,000,000
Bank of America, N.A.	USA Institutional Tax Credit Fund LXII LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$71,000,000
Bank of America, N.A.	Villages Urban Investments LLC	Tempe, AZ	Affordable Housing (LMI Persons)	LLC	\$1,930,000
Bank of America, N.A.	Wamsutta Tenant LLC	New Bedford, MA	Affordable Housing & Economic Development (LMI Areas)	LLC	\$15,030,504
Bank of Oklahoma, N.A.	Solomon Hess SBA Loan Fund	Multi-state	Economic Development (LMI Persons)	LLC	\$2,500,000
Banknorth, N.A.	Community Capital 2007 LP	ME and NH	Affordable Housing (LMI Persons)	LP	\$2,575,000
Banknorth, N.A.	Four Eighty One Corp	Bradford, CT	Affordable Housing (LMI Persons)	CD Subsidiary	\$2,494,882
Banknorth, N.A.	Massachusetts Housing Equity Fund XIII LLC	MA	Economic Development (LMI Persons)	LLC	\$2,200,000

Citibank, N.A.	Alliant Tax Credit Fund 44 Ltd.	CA, NY, WI and WY	Affordable Housing (LMI Persons & Areas)	LP	\$28,000,000
Citibank, N.A.	Citi Boricua Leverage Fund, LLC	Bronx, NY	Economic Development (LMI Persons)	LLC	\$13,567,320
Citibank, N.A.	Citi WCPA Investment Fund LLC	Worcester, MA	Economic Development (LMI Persons & Areas)	CDE	\$4,755,000
Citibank, N.A.	Citibank NMTC Corporation	Chicago, IL	Economic Development (LMI Persons & Areas)	CD Entity	\$2,292,364
Citibank, N.A.	Citibank NMTC Corporation	Chicago, IL	Economic Development (LMI Persons & Areas)	CD Entity	\$13,500,000
Citibank, N.A.	MHIC New Markets Fund III LLC	MA	Economic Development (LMI Persons & Areas)	CD Entity	\$15,000,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXXV, A LP	National	Affordable Housing (LMI Persons & Areas)	LP	\$19,849,240
Citibank, N.A.	National Equity Fund 2007 II LP	IA, IL, LA	Affordable Housing (LMI Persons & Areas)	LP	\$23,000,000
First National Bank of St. Louis	St. Louis Equity Fund	St. Louis, MO	Affordable Housing (LMI Persons & Areas)	LLC	\$300,000
First Tennessee Bank, N.A.	Hickory Hillow II LP	Antioch, TN	Affordable Housing (LMI Persons)	LP	\$4,214,755
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45 Ltd.	Joliet, IL	Affordable Housing (LMI Persons)	LP	\$12,954,049
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45-A Ltd	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$16,417,353
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Wilmington, NC	Affordable Housing (LMI Persons)	LP	\$4,811,770
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Wilmington, NC	Affordable Housing (LMI Persons)	LP	\$12,273,852
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2 LP	Boston, MA	Affordable Housing (LMI Persons)	LP	\$20,559,165

JPMorgan Chase Bank, N.A.	Centerline Credit Enhanced Partnership LP, Series K, Number 1	Multi-state	Affordable Housing (LMI Persons)	LP	\$74,900,000
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Hyattsville, MD	Affordable Housing (LMI Persons)	LP	\$5,118,164
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Channelview, TX	Affordable Housing (LMI Persons)	LP	\$4,068,755
JPMorgan Chase Bank, N.A.	WHP-IIB, LLC	Chicago, IL	Affordable Housing (LMI Persons)	LLC	\$15,150,000
Keybank N.A.	Liggins Tower LLLP	Denver, CO	Affordable Housing (LMI Persons & Areas)	LP	\$2,066,845
Keybank, N.A.	109 State Street LLC	Albany, NY	Economic Development (LMI Persons)	LLC	\$645,130
Keybank, N.A.	Chugach Colony Estates LP	Palmer, AK	Affordable Housing (LMI Persons)	LP	\$3,859,360
Keybank, N.A.	Community Capital 2007 LP	Portland, ME	Affordable Housing (LMI Persons)	LP	\$2,575,000
Keybank, N.A.	Forest View at Fayette LLC	Syracuse, NY	Affordable Housing (LMI Persons & Areas)	LP	\$1,892,205
Keybank, N.A.	Green Mountain Housing Equity Fund III LP	VT	Affordable Housing (LMI Persons)	LP	\$5,000,000
Keybank, N.A.	Masonic Lofts LLC	Syracuse, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$1,440,160
Keybank, N.A.	McGregor Properties LLC	Ogden, UT	Affordable Housing (LMI Persons)	LLC	\$6,316,303
Keybank, N.A.	National Equity Fund 2007 II LP	National	Affordable Housing (LMI Persons)	LP	\$10,000,000
Keybank, N.A.	Ohio Equity Fund for Housing LP XVII	OH	Affordable Housing (LMI Persons)	LP	\$20,000,000
Keybank, N.A.	Oswego Hamilton Homes Phase I, LLC	Oswego, NY	Affordable Housing (LMI Persons & Areas)	LLC	\$9,549,335

Keybank, N.A.	Shaver Green LP	Portland, OR	Affordable Housing (LMI Persons & Areas)	LP	\$6,091,589
Keybank, N.A.	The Allerton Apartments LP	Cleveland, OH	Affordable Housing (LMI Persons & Areas)	LLC	\$7,805,770
Keybank, N.A.	West River Valley Housing LP	Townshend, VT	Affordable Housing (LMI Persons & Areas)	LP	\$2,616,000
National City Bank	Provident Tax Credit Fund IX LLC	CA, CO, NH	Affordable Housing (LMI Persons & Areas)	LLC	\$6,497,380
National City Bank	Provident Tax Credit Fund IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$42,046,366
National City Bank	Red Capital Low Income Housing Equity Investments	AR, CA, NC, NH, WI	Affordable Housing (LMI Persons & Areas)	LLC	\$3,789,004
National City Bank	Red Capital Tax Credit Fund IX LLC	Multi-state	Affordable Housing (LMI Persons & Areas)	LLC	\$12,429,736
Omni, N.A.	Omni Community Development Corporation (OCD)	Multi-state	Affordable Housing & Economic Development (LMI Persons & Areas)	CEDE	\$3,500,000
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$146,000
Park National Bank	Park Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$191,988
PNC Bank, N.A.	PNC Multifamily Capital Institutional Fund XL LP	National	Affordable Housing (LMI Persons)	LP	\$150,000,000
PNC Bank, N.A.	PNC Multifamily Capital Institutional Fund XXXIX LP	CA	Affordable Housing (LMI Persons)	LP	\$50,000,000
PNC Bank, N.A.	PNC New Markets Investment Partners LLC	Washington, DC	Affordable Housing & Economic Development (LMI Persons & Areas)	LLC	\$2,819,796
TCF National Bank	Family Housing Fund	Minneapolis & St. Paul, MN	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000
Texas Capital Bank, N.A.	Texas Capital CDC	TX	Affordable Housing & Economic Development (LMI Persons)	CDC subsidiary	\$10,000,000

The First National Bank of Olathe	Kansas Equity Fund V LP	KS	Affordable Housing (LMI Persons)	LP	\$1,000,000
U.S. Bank, N.A.	FHF Equity Fund LLC	St Paul, MN	Affordable Housing (LMI Persons & Areas)	LLC	\$2,000,000
U.S. Bank, N.A.	Nonprofits Assistance Fund	MN	Economic Development (LMI Areas)	CDFI	\$1,000,000
U.S. Bank, N.A.	US Bancorp CDC	Snohomish County, WA	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$150,000
U.S. Bank, N.A.	USB NMTC Fund 2007 LLC	Multi-state	Economic Development (LMI Areas)	LLC	\$72,969,853
Union Bank of California, N.A.	Enterprise Neighborhood Partners Fund I Series II	San Luis Obispo, CA	Affordable Housing (LMI Persons)	LP	\$6,086,000
Union Bank of California, N.A.	Enterprise Neighborhood Partners Fund I Series II	Anaheim, CA	Affordable Housing (LMI Persons)	LP	\$14,731,000
Union Bank of California, N.A.	Rittenhouse LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$14,700,000
Union Bank of California, N.A.	Two Worlds Preservation LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$13,335,094
Union Bank of California, N.A.	Vintage Tower in Enterprise Neighborhood Partners Fund I Series II	San Jose, CA	Affordable Housing (LMI Persons)	LP	\$2,363,641
Vineyard Bank, N.A.	California Affordable Housing Fund 2007, LLC	Pomona, CA	Affordable Housing (LMI Persons & Areas)	LLC	\$2,000,000
Vineyard Bank, N.A.	Centerline Corporate Partners XXXVII LP	Hesperia, CA	Affordable Housing (LMI Persons & Areas)	LP	\$3,700,000
Wachovia Bank, N.A.	4261 Corporation	Philadelphia, PA	Economic Development (LMI Persons & Areas)	LLC	\$4,937,500
Wachovia Bank, N.A.	Belle Hall Apartments LP	Portsmouth, VA	Affordable Housing (LMI Persons)	LP	\$8,464,507
Wachovia Bank, N.A.	Cook Street Housing, LLC	Brooklyn, NY	Affordable Housing (LMI Persons)	LLC	\$19,431,456

Wachovia Bank, N.A.	Forest Glen Main Master Tenant LLC	Silver Spring, MD	Affordable Housing (LMI Persons)	LLC	\$478,384
Wachovia Bank, N.A.	Southwinds Apartments	Norfolk, VA	Affordable Housing (LMI Persons)	LP	\$9,700,249
TOTAL					\$1,108,499,550