

**National Bank Community Development Investments
2nd Quarter 2008
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2nd quarter 2008 (April - June). The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Associated Bank, N.A.	Associated New Markets Tax Credits, LLC	Green Bay, WI	Economic Development (LMI Persons)	LLC	\$1,000
Bank of America, N.A.	Asylum Hill Ventures I, LLC	Hartford, CT	Affordable Housing (LMI Persons & Areas)	LLC	\$550,000
Bank of America, N.A.	Boricua Village Associates A-2, LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$8,981,700
Bank of America, N.A.	Boricua Village Associates, LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$14,073,214
Bank of America, N.A.	Boston Capital Affordable Housing Fund II, A LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$27,011,100
Bank of America, N.A.	CCML New Hampshire Investment Fund IV LLC	Claremont, NH	Affordable Housing (LMI Areas)	LLC	\$10,624,939
Bank of America, N.A.	Centerline Housing Partnership I LP - Series 4	National	Affordable Housing (LMI Persons)	LP	\$87,662,110
Bank of America, N.A.	Centerline Housing Partnership I LP Series 3	Multi-state	Affordable Housing (LMI Persons)	LP	\$138,819,783
Bank of America, N.A.	Emerald Terrace, LP	Miami, FL	Affordable Housing (LMI Persons & Areas)	LP	\$25,241,293
Bank of America, N.A.	Heritage Park Apartments Roseville LP	Roseville, CA	Affordable Housing (LMI Persons)	LP	\$14,437,500

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Historic Ellison, LP	Kansas City, MO	Affordable Housing (LMI Persons)	LP	\$39,346
Bank of America, N.A.	HPD Rio Colorado, LP	Blythe, CA	Affordable Housing (LMI Persons & Areas)	LP	\$3,079,977
Bank of America, N.A.	HPD Rio Linda LP	Sacramento, CA	Affordable Housing (LMI Persons)	LP	\$2,292,380
Bank of America, N.A.	Lexington Trails Holdings, LP	Houston, TX	Affordable Housing (LMI Areas)	LP	\$1,000,000
Bank of America, N.A.	Midland Corporate Tax Credit VII LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$22,873,600
Bank of America, N.A.	Midland Corporate Tax Credit XVII LP	GA, ID, MD, NC, SC, TX	Affordable Housing (LMI Persons)	LP	\$30,572,500
Bank of America, N.A.	MMA Financial Affordable Housing Fund V LP	National	Affordable Housing (LMI Persons)	LP	\$88,270,505
Bank of America, N.A.	MTC Fund III, LLC	CA, IL, NC, SC, WA	Affordable Housing (LMI Persons)	LLC	\$41,996,210
Bank of America, N.A.	National Trust Community Investment Fund LLC	National	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$5,000,000
Bank of America, N.A.	NEF Community Investment Fund LP	CA, IL, MA, MO, MN	Affordable Housing (LMI Persons)	LP	\$38,867,014
Bank of America, N.A.	Nomad Development LLC	Everett, MA	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$7,751,945
Bank of America, N.A.	Northwood Villas, LP	Houston, TX	Affordable Housing (LMI Persons & Areas)	LP	\$1,000,000
Bank of America, N.A.	Stratford Manor LP	Peyton Lane, Pine Manor, MO	Affordable Housing (LMI Persons)	LP	\$4,674,387

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of America, N.A.	Sycamore Green, LLC	Charlotte, NC	Affordable Housing (LMI Persons & Areas)	LLC	\$4,500,000
Bank of America, N.A.	Talon Hills Seniors LLC	Liberty Lake, WA	Affordable Housing (LMI Persons)	LLC	\$1,950,273
Bank of America, N.A.	Tiffany Street Associates LP	Bronx, NY	Affordable Housing (LMI Persons & Areas)	LP	\$9,416,475
Bank of America, N.A.	USA Institutional Tax Credit Fund XXXVII LP	Multi-state	Affordable Housing (LMI Persons)	LP	\$78,574,949
Bank of America, N.A.	Vally View III/Prescot Valley LP	Prescott Valley, AZ	Affordable Housing (LMI Persons)	LP	\$9,505,402
Bank of America, N.A.	Washington Mill Manager, LLC	Lawrence, MA	Economic Development (LMI Areas)	LLC	\$2,932,500
Bank of America, N.A.	Watch City Ventures MT LLC	Waltham, MA	Affordable Housing (LMI Areas)	LLC	\$11,545,267
Banknorth, N.A.	Enterprise Housing Partners XVII	National	Affordable Housing (LMI Persons)	LP	\$10,000,000
Citibank, N.A.	ExEd Facilities LLC	LA County, Orange County, San Diego County, CA	Economic Development (LMI Areas)	LLC	\$35,000,000
Citibank, N.A.	McKibben Investment Fund LLC	Brooklyn, NY	Economic Development (LMI Persons & Areas)	LLC	\$6,531,496
Citibank, N.A.	National Trust Community Investment Corporation	Baltimore, MD	Economic Development (LMI Areas)	LLC	\$49,000,000
Citibank, N.A.	TCF C/F LLC a Delaware LLC	CA, IL, TX, WI	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$53,403,480

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, N.A.	TCF C/F-2 LLC a Delaware LLC	Los Angeles, CA; Miami, FL; St. Louis, MO; Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$67,114,122
Citibank, N.A.	USA Institutional Tax Credit Fund LXIII LP	KS, MN, NY, UT	Affordable Housing (LMI Persons & Areas)	LP	\$20,000,000
Community National Bank	Newport Senior Housing LP	Newport, VT	Affordable Housing (LMI Persons)	LP	\$1,462,000
First National Bank of Oklahoma	Tonkawa Business Incubator LLC	Townkawa, OK	Economic Development (LMI Persons & Areas)	LLC	\$100,000
First Newton National Bank	First Newton National Development Corp.	Newton, IA	Economic Development (LMI Persons & Areas)	CDC subsidiary	\$330,000
First Tennessee Bank, N.A.	Ashton Avalon LP	Columbus, GA	Affordable Housing (LMI Persons)	LP	\$8,384,518
First Tennessee Bank, N.A.	Springdale Memphis, LP	Memphis, TN	Affordable Housing (LMI Persons)	LP	\$6,322,418
JPMorgan Chase Bank, N.A.	AIMCO Capital Tax Credit Fund VIII LLC	Cincinnati, OH	Affordable Housing (LMI Persons)	LLC	\$8,487,734
JPMorgan Chase Bank, N.A.	Alliant Tax Credit 45-B Ltd. (ILP)	Denver, CO	Affordable Housing (LMI Persons)	LP	\$11,070,430
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45 Ltd.	Joliet, IL	Affordable Housing (LMI Persons)	LP	\$11,526,392
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund 45, LP	St. Joseph, MO	Affordable Housing (LMI Persons)	LP	\$7,368,669
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X3, LP	Georgetown, TX	Affordable Housing (LMI Persons)	LP	\$6,346,001

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Manchester, NH	Affordable Housing (LMI Persons)	LP	\$3,365,829
JPMorgan Chase Bank, N.A.	Boston Capital Midway Tax Credit Fund I LP	Jaffrey, NH	Affordable Housing (LMI Persons)	LP	\$3,996,125
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	Kansas City, MO	Affordable Housing (LMI Persons)	LP	\$6,219,511
JPMorgan Chase Bank, N.A.	Capital Partners Series Fund III, LP	St. Peters, MO	Affordable Housing (LMI Persons)	LP	\$6,821,231
JPMorgan Chase Bank, N.A.	Garnet LIHTC Fund XVI, LLC	Brooklyn, NY and San Francisco, CA	Affordable Housing (LMI Persons)	LLC	\$59,000,000
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Issaquah, WA	Affordable Housing (LMI Persons)	LP	\$5,468,376
JPMorgan Chase Bank, N.A.	Guilford Capital Fund II LP	Spokane, WA	Affordable Housing (LMI Persons)	LP	\$8,573,776
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Yorba Linda, CA	Affordable Housing (LMI Persons)	LP	\$12,095,770
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	McComb, MS	Affordable Housing (LMI Persons)	LP	\$14,410,386
JPMorgan Chase Bank, N.A.	NHT XDXIV Tax Credit Fund LLC	North Kingstown, RI	Affordable Housing (LMI Persons)	LLC	\$9,430,973
JPMorgan Chase Bank, N.A.	NHT XXIV Tax Credit Fund LLC	Americus, GA	Affordable Housing (LMI Persons)	LLC	\$6,260,506
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXVI	Watertown, NY	Affordable Housing (LMI Persons)	LLC	\$15,827,350
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners 173	National	Affordable Housing (LMI Persons)	LP	\$165,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
JPMorgan Chase Bank, N.A.	Sycamore Green, LLC	Charlotte, NC	Affordable Housing (LMI Areas)	LLC	\$4,500,000
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Palmdale, CA	Affordable Housing (LMI Persons)	LP	\$10,330,347
JPMorgan Chase Bank, N.A.	Hudson Housing Tax Credit Fund XXXIII	Stockton, CA	Affordable Housing (LMI Persons)	LP	\$17,585,035
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXXII	Glen Falls, NY	Affordable Housing (LMI Persons)	LLC	\$20,446,839
JPMorgan Chase Bank, N.A.	TCF JPM/F, LLC	New Brunswick, NJ	Affordable Housing (LMI Persons)	LLC	\$8,354,000
Keybank, N.A.	Kilmarnock Properties LLC	Salt Lake City, UT	Affordable Housing (LMI Persons)	LLC	\$5,063,840
Keybank, N.A.	Heritage Christian Home VI LP	Irondequoit, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$344,216
Keybank, N.A.	NSHA LAMESA LLC	Portland, OR	Economic Development (LMI Areas)	LLC	\$931,009
Keybank, N.A.	Oban Properities LLC	Salt Lake City, UT	Affordable Housing (LMI Areas)	LLC	\$3,408,366
Keybank, N.A.	Puget Sound Real Estate Fund I LLC	WA	Affordable Housing & Economic Development (LMI Areas)	LLC	\$2,000,000
Keybank, N.A.	WNC Institutional Tax Credit Fund X New York Series 9 LP	NY	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LP	\$10,000,000
National Bank of California	PNC Multifamily Capital Institutional Fund XXXIX	CA	Affordable Housing (LMI Persons)	LP	\$2,500,000
National City Bank	Provident Tax Credit Fund IX, LLC	Hartford, CT; Hanover, NH; El Paso, TX	Affordable Housing Using Federal LIHTCs (LMI Persons & Areas)	LLC	\$918,192

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Park National Bank	Park National Bank Initiatives	Chicago, IL	Affordable Housing (LMI Persons & Areas)	CDC subsidiary	\$117,500
PNC Bank, N.A.	PNC New Markets Investment Partners LLC	Louisville, KY	Affordable Housing (LMI Persons & Areas)	LLC	\$1,536,000
PNC Bank, N.A.	PNC Sub CDE IV 2 LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$15,767,150
PNC Bank, N.A.	PNC Sub-CDE IV 3, LLC	Baltimore, MD	Affordable Housing (LMI Persons & Areas)	LLC	\$5,519,946
RBS Citizens, N.A.	Habitat for Humanity of Coastal Fairfield County	Fairfield County, CT	Affordable Housing (LMI Persons & Areas)	Non-profit	\$250,000
RBS Citizens, N.A.	Mutual Housing Association of Southwestern CT, Inc	Fairfield, CT	Affordable Housing (LMI Persons)	Non-profit	\$350,000
RBS Citizens, N.A.	New Neighborhoods Inc.	Stamford, CT	Affordable Housing (LMI Persons & Areas)	Non-profit	\$150,000
RBS Citizens, N.A.	RBS Citizens Bank Merger (Citizens Bank of MA; Citizens Bank of CT; Citizens Bank of RI; Citizens Bank of NH; Citizens Bank of Wilmington; Charter One; CCO Mortgage Corp.; RBS National Bank)	National	Affordable Housing (LMI Persons & Areas)	NA	\$154,442,939
The First National Bank of Fort Smith	FFH of Fort Smith LP	Fort Smith, AR	Affordable Housing (LMI Persons & Areas)	LP	\$3,319,668
The First National Bank of Olathe	The First National Bank of Olathe CDC	KS	Affordable Housing (LMI Persons)	CDC subsidiary	\$576,000
U.S. Bank, N.A.	CFR-19 LLC	National	Affordable Housing (LMI Persons)	LLC	\$3,933,000
U.S. Bank, N.A.	CommonBond Communities	IA, MN, WI	Affordable Housing (LMI Persons)	Multibank CDC	\$1,000,000

Investment Bank	Investment Name	Investment Target Area	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Dawn Village, LLC	Grant County, WA	Affordable Housing (LMI Persons)	LLC	\$2,044,626
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$2,854,674
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$2,874,527
U.S. Bank, N.A.	KHC New Markets Fund A CDE Leverage Fund LLC	TX	Economic Development (LMI Persons & Areas)	LLC	\$3,627,786
U.S. Bank, N.A.	Washington Apartments Properties, LLC	St. Louis, MO	Affordable Housing (LMI Persons)	LLC	\$10,480,071
Unity National Bank of Houston	Unity National CDC	Houston, TX	Affordable Housing & Economic Development (LMI Persons & Areas)	CDC subsidiary	\$100,000
Vineyard Bank, N.A.	Pomona Theater Investment Fund LLC	Pomona, CA	Economic Development (LMI Areas)	LLC	\$7,051,000
Wachovia Bank, N.A.	Interlaken Place, LP	Waconia, MN	Affordable Housing (LMI Persons)	LP	\$6,269,404
Whitney National Bank	Whitney New Markets Fund LLC	Jackson, MS	Economic Development (LMI Persons & Areas)	LLC	\$1,526,474
Whitney National Bank	Whitney New Markets Investments LLC	New Orleans, LA	Affordable Housing & Economic Development (LMI Persons & Areas)	LLC	\$25,000,000
TOTAL					\$1,647,335,071