COMMUNITY BANK DIRECTOR AND SENIOR MANAGEMENT WORKSHOPS

2026

Office of the Comptroller of the Currency

ASSET MANAGEMENT

MANAGE RISK, MAXIMIZE RETURN

What plays a critical role in the safety, soundness, and long-term performance of banking institutions? Asset management. Join OCC professionals and fellow directors, senior management, and key executives of trust companies and commercial banks for a comprehensive overview of asset management activities and related risks.

We'll discuss the importance of robust audit risk assessments on fiduciary activities and strategic objectives and examine in-house and outsourced internal audit functions. We'll also cover key regulations and compliance obligations, emerging issues, and industry trends, including digital assets and third-party relationships. You'll learn how to identify, assess, and manage the various—and evolving—risks in asset management.

Register to attend this one-day workshop for **$179**.

UPCOMING WORKSHOPS

COLUMBUS, OH
August 11, 2026

DENVER, CO
October 14, 2026

NEW YORK, NY
October 20, 2026

DON'T DELAY. REGISTER TODAY!
The workshop is limited to the first 25 directors and senior managers who register.

Register at
occ.gov/occworkshops

Work with and learn from experienced OCC examiners who lead this workshop, which includes discussions of best practices, lectures, and hands-on exercises designed for directors and senior management of national community banks and federal savings associations.

- Discuss directors' key responsibilities and expectations.
- Review fiduciary laws and regulations for banks and bank operations.
- Review the asset management examination process and Uniform Interagency Trust Rating System (UITRS).
- Explore oversight processes and effective risk management systems and audit programs.
- Recognize the importance of a robust audit risk assessment on fiduciary activities and strategic objectives.
- Discuss industry trends, emerging issues, and recent developments.

$179 COST INCLUDES:

Workshop Materials

OCC's Director's Book

Lunch

Register at
occ.gov/occworkshops

After registration is confirmed, call the hotel or book online if you would like to reserve a room. Tell the hotel you are attending the OCC Community Bank Director and Senior Management Workshop.

If you encounter difficulties in making reservations, select Contact Us on the event registration page for assistance.