#2001-125

Terminates #99-65

UNITED STATES OF AMERICA
DEPARTMENT OF THE TREASURY
OFFICE OF THE COMPTROLLER OF THE CURRENCY

TERMINATION OF THE FORMAL AGREEMENT BY AND BETWEEN

TEXAS PREMIER BANK, N. A.

AND THE COMPTROLLER OF THE CURRENCY

WHEREAS, in an effort to protect the depositors, other customers and shareholders of the Texas

Premier Bank, N. A. (Bank), and to ensure the Bank's safe and sound operation, the Bank and the

Comptroller of the Currency of the United States of America (Comptroller), entered into a Formal

Agreement on August 23, 1999; and

WHEREAS, the Comptroller believes that the protection of the depositors, other customers and

shareholders of the Bank as well as its safe and sound operation do not require the continued existence of

said Formal Agreement;

NOW, THEREFORE, the Comptroller directs that the said Formal Agreement between the Bank

and the Comptroller be, and it hereby is, TERMINATED.

IN TESTIMONY WHEREOF, the undersigned, designated by the Comptroller as his/her authorized

representative, has hereunto set his/her hand.

/s/ Francis Alleman, Jr.

11-13-01

Francis Alleman, Jr.,

Assistant Deputy Comptroller

Date