

#2011-138
Amendment to #2011-108

AMENDMENT OF EXHIBIT A OF JULY 6, 2011
AGREEMENT BY AND BETWEEN

JPMorgan Chase Bank, N.A.
Columbus, Ohio
And
The Office of the Comptroller of the Currency

Whereas, JPMorgan Chase Bank, N.A., Columbus, Ohio (“Bank”) and the Comptroller of the Currency of the United States of America (“Comptroller”) entered into an agreement on July 6, 2011 resolving the Comptroller's enforcement action against the Bank related to the Bank's marketing and sale of certain derivative financial products to certain municipalities and other non-profit organizations ("counterparties") (“Agreement”); and

Whereas, the Bank agreed, among other things, to make payments to each of the counterparties and in the amounts specified in Exhibit A of the Agreement; and

Whereas, the Comptroller has received additional information from the Bank regarding identification of the transactions in Exhibit A of the Agreement, which requires modification of Exhibit A as follows:

Transaction Date	Original “Counterparty Name”	Amended “Counterparty Name”	Total Payments
8/4/1999	Harris County Health Facilities Development Corp.	Young Men’s Christian Association of the Greater Houston Area	\$213,893.97
11/20/2001	City of Minnetonka	Minnetonka Hills Apartments, LLP	\$20,776.38
6/19/2002 (modified from 2004)	New Jersey Health Care Facilities Financing Authority (RWJ Health Care Corp at Hamilton Obligated Group)	RWJ Health Care Corp. (a/k/a Robert Wood Johnson University Hospital at Hamilton)	\$37,006.15
3/4/2004	City of Kurtwood	City of Kirkwood, MO	\$11,311.31
3/5/2004	Whitney Pelican	Whitney Pelican GP, LLC	\$14,139.14
6/8/2005	Presbyterian Homes - Vestcor Fund XVIII (Issuer: Duval County Housing Finance Authority)	Vestcor Fund XVIII	\$26,575.45

Without modification of any other provisions of the Agreement;

NOW, THEREFORE, pursuant to Article VII paragraph (4) of the Agreement, the Comptroller hereby amends Exhibit A as specified above.

IN TESTIMONY WHEREOF, the undersigned, designated by the Comptroller as his authorized representative, has hereunto set her hand on behalf of the Comptroller.

/s/Vance S. Price

9-2-11

Vance S. Price
Deputy Comptroller for Large Bank Supervision
Office of the Comptroller of the Currency

Date