

Acknowledgment Letter

[OCC LOGO]

Date

Name

Name of Bank

Street Address

City, State, Zip Code

Re: Application Description, CAIS Control Number

Dear Mr. or Ms. (*Name*):

We are acknowledging receipt of your application on (*date of receipt*). Based upon our initial review, (*name of bank*) qualifies as an eligible bank, and the application qualifies for expedited review. Unless notified otherwise, your application should be acted on by (*date*).

You should include the CAIS control number on any correspondence related to this filing.

If you have any questions, please contact (*name*) at (*telephone number*) or (*e-mail address*).

Sincerely,

-Signature-

Name and Title

cc: Official File