Fourth Quarter 2010 Thrift Industry Report
Economic Data
March 1, 2011
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Economic Data

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GROSS DOMESTIC PRODUCT
As of December 2010

Quarterly Percent Change (Annualized)

Source: Bureau of Economic Analysis
Office of Thrift Supervision / March 2011
UNEMPLOYMENT AND UNDEREMPLOYMENT RATES
As of January 2011

Percent

Source: Bureau of Labor Statistics
Office of Thrift Supervision / March 2011
INFLATION
As of January 2011

Annual Percentage Change

Source: Bureau of Labor Statistics
CPI: Consumer Price Index, Core CPI: CPI less food and energy.
Office of Thrift Supervision / March 2011
NEW AND EXISTING HOME SALES
As of January 2011

Thousands of Homes

Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / March 2011
NEW AND EXISTING HOMES SUPPLY
As of January 2011

Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / March 2011
S&P / CASE-SHILLER HOME PRICE INDICES
As of December 2010

Year-Over-Year Percent Change

Source: S&P / Case-Shiller Home Price Indices
Office of Thrift Supervision / March 2011
RESIDENTIAL VS. COMMERCIAL PROPERTY PRICES
As of November 2010

Sources: S&P / Case-Shiller Home Price Indices and Moody’s / MIT
Office of Thrift Supervision / March 2011
COMMERCIAL PROPERTY PRICE GROWTH RATES BY SECTOR
As of Third Quarter 2010

Source: Moody’s / MIT
Office of Thrift Supervision / March 2011
VACANCY RATES BY PROPERTY TYPE
As of Fourth Quarter 2010

Sources: U.S. Census Bureau and CB Richard Ellis
Office of Thrift Supervision / March 2011
TROUBLED RESIDENTIAL FIRST MORTGAGE LOANS
As of December 2010

Source: First American Loan Performance database of over 45 million active mortgage loans.
Data are provided monthly by participating US mortgage lenders of all types.
Troubled mortgage loans include mortgage loans 90 days or more past due or in nonaccrual status and repossessed assets.
Office of Thrift Supervision / March 2011