

**National Bank Community Development Investments
1st Quarter 2013 (January 1, 2013 - March 31, 2013)**

AT-A-GLANCE CHART

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during the first quarter of 2013 (January-March). This list is alphabetically ordered by bank name.

Investment Bank	Investment Name	Investment Target Area	Investment Activity	Amount
Bank of America, National Association	Alliant Tax Credit Fund 71, LTD	Bronx, NY	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$32,000,000
Bank of America, National Association	Banc of America Community Housing Investment Fund II, LLC	Nationwide	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$178,482
Bank of America, National Association	Oakland 34 Senior Apartments	Oakland, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$8,125,647
Bank of America, National Association	Catawba Senior Housing, LLC	Charlotte, NC	Affordable Housing Using LIHTCs (LMI Persons)	\$6,019,267
Bank of America, National Association	Washington Latin Upper Tier Fund, LLC	Washington, DC	Economic Development using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$7,000,000
Bank of America, National Association	Los Feliz 51, LP	Thousand Oaks, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$13,000,556
Bank of America, National Association	Hudson Housing Tax Credit Fund LIX, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$50,000,000
Bank of America, National Association	Lugo Street Senior Apartments	San Bernardino, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$10,325,106
Bank of America, National Association	Sol Y Luna, LP	Los Angeles, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$15,973,139
Bank of America, National Association	Urban Edge Group Partners, Ltd.	St. Petersburg, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$17,683,951
Bank of America, National Association	Penn Square II, LP	Baltimore, MD	Affordable Housing Using LIHTCs (LMI Persons)	\$13,135,475
Bank of America, National Association	Uptown Maitland Group Partners, Ltd.	Maitland, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$22,594,724

Bank of America, National Association	Norwood Village Apartments, LLC	Glendale, AZ	Affordable Housing Using LIHTCs (LMI Persons)	\$13,751,365
Bank of America, National Association	Banc of America Housing Fund IIIC Limited Partnership	Nationwide	Affordable Housing (LMI Persons and LMI Areas)	\$1,077,869
Bank of America, National Association	Richey Woods Group Partners, Ltd.	New Port Richey, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$11,986,277
Bank of America, National Association	Walnut Street Partnership	Wilmington, DE	Affordable Housing (LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$340,000
Bank of America, National Association	Merritt Community Capital Fund XV, LP	CA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$11,500,000
Bank of America, National Association	Prestige Affordable Housing Fund XIV, LLC	Oakdale, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$3,650,834
Bank of America, National Association	Sienna Pointe, Ltd.	San Marcos, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$470,131
Bank of America, National Association	325 Pacific, LP	San Pedro, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$13,064,698
Bank of America, National Association	Sage Park Apartments	Los Angeles, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$21,621,356
Bank of America, National Association	The Banc of America Housing Fund VI Limited Partnership, LLLP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)	\$4,300,000
Bank of America, National Association	U.S.A. Institutional Tax Credit Fund XCIII, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons)	\$100,000,000
Bank of America, National Association	Banc of America Community Housing Investment Fund VII, LP	Multi-State	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$70,000,000
Bank of America, National Association	520 Park Master Tenant, LLC	Baltimore, MD	Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment)	\$7,195,500
Bank of America, National Association	Rosharon Reserve, LLC	Fort Bend County, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$13,898,141
Bank of America, National Association	Western Center Reserve, LLC	Forth Worth, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$13,898,141

Bank of America, National Association	Crossings at the Courts	Oxnard, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$1,895,000
Bank of America, National Association	White Plains North, LP	Bronx, NY	Affordable Housing Using LIHTCs (LMI Persons)	\$9,938,577
Bank of America, National Association	Sienna Pointe, Ltd.	San Marcos, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$730,410
Bank of America, National Association	CP Development Group 2, LLC	Tampa, FL	Affordable Housing Using LIHTCs and Historic Tax Credits (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$225,000
Bmo Harris Bank, National Association	Enterprise Housing Partners XXIII, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$16,000,000
Bmo Harris Bank, National Association	Boston Captial Chicago Affordable Housing Fund, LP	Chicago, IL	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$14,118,401
Bmo Harris Bank, National Association	National Equity Fund 2012, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$11,000,000
Capital One Bank (USA), National Association	WNC Institutional Tax Credit 37, LP	Multi-State	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$25,000,000
Capital One Bank (USA), National Association	Alliant Tax Credit Fund 71, Ltd.	Bronx, NY	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$40,500,000
Capital One Bank (USA), National Association	Enterprise Housing Partners XXIII, LP	Multi-State	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$25,000,000
Capital One, National Association	Hudson Housing Tax Credit Fund 42 - Hacienda Senior Housing, LP	Corpus Christi, TX	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,152,310
Capital One, National Association	National Equity Fund 2012, LLC	Multi-State	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$20,000,000
Capital One, National Association	Enterprise Community Opportunity Fund 10 - Blue Ridge Commons Apartments, LLC	Charlottesville, VA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$7,903,945
Capital One, National Association	Hudson Housing Tax Credit Fund 42 - LCHA Development III, LP	Lake Charles, LA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,069,402
Capital One, National Association	Raymond James Housing Opportunities Fund 10 - Sunnyvale Riverstone Trails Apartments, LP	Sunnyvale, TX	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$12,941,758

Capital One, National Association	Hudson Housing Tax Credit Fund 42 - Webster Building A, LLC	Bronx, NY	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$17,544,613
Capital One, National Association	Raymond James Housing Opportunities Fund 10 - OPG High Plains Partners, LLC	Dumas, TX	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$5,935,218
Citizens National Bank	Appalachian Home and Health, Inc.	Morristown, TN	Affordable Housing Using LIHTCs and Historic Tax Credits (LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$880,000
First National Bank of St. Louis	St. Louis Equity Fund 2012, LLC	St. Louis, MO	Affordable Housing Using LIHTCs and Historic Tax Credits (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$300,000
Fulton Bank, National Association	Quail Commons Associates	Dauphin County, PA	Affordable Housing Using LIHTCs (LMI Persons)	\$7,074,542
Fulton Bank, National Association	Limerock Court Associates, LP	Centre County, PA	Affordable Housing Using LIHTCs (LMI Persons)	\$8,696,389
HSBC Bank USA, National Association	Raymond James Housing Opportunities Fund 16, LLC	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$282,965
HSBC Bank USA, National Association	Patriot Capital III SBIC, LP	Multi-State	Economic Development (LMI Areas and Qualified Investment Under CRA)	\$3,000,000
HSBC Bank USA, National Association	Leeds Novamark Capital I, LP	Multi-State	Economic Development (LMI Areas and Qualified Investment Under CRA)	\$1,500,000
JPMorgan Chase Bank, National Association	Chase NMTC CommCare Investment Fund, LLC	Mansura, LA	Economic Development Using NMTCs (LMI Persons, LMI areas, and Qualified Investment Under CRA)	\$2,129,187
JPMorgan Chase Bank, National Association	Chase NMTC Minnewaukan School Investment Fund, LLC	Minnewaukan, ND	Economic Development Using NMTCs (LMI Persons, LMI areas, and Qualified Investment Under CRA)	\$4,118,400
JPMorgan Chase Bank, National Association	Chase NMTC San Pablo Helms Investment Fund, LLC	San Pablo, CA	Economic Development Using NMTCs (LMI Persons, LMI areas, and Qualified Investment Under CRA)	\$2,896,140
JPMorgan Chase Bank, National Association	Chase NMTC Rocking Horse Investment Fund, LLC	Springfield, OH	Economic Development Using NMTCs(LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$2,653,295
JPMorgan Chase Bank, National Association	Chase NMTC FL Met Min Investment Fund, LLC	Tampa, FL	Economic Development Using NMTCs(LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$5,230,900

JPMorgan Chase Bank, National Association	Chase NMTC Winnebago Educare Investment Fund, LLC	Winnebago, NE	Economic Development Using NMTCs(LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$11,400,000
JPMorgan Chase Bank, National Association	NEF Investment Partners Fund IV, LLC	Phoenix, AZ	Affordable Housing Using LIHTCs (LMI Persons)	\$13,619,546
JPMorgan Chase Bank, National Association	NHT 29 Tax Credit Fund, LLC	Sterling Heights, MI	Affordable Housing Using LIHTCs (LMI Persons)	\$11,251,262
JPMorgan Chase Bank, National Association	Chase NMTC PHN Investment Fund, LLC	Punxsutawney, PA	Economic Development using NMTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$842,316
JPMorgan Chase Bank, National Association	Enterprise Neighborhood Partners Fund IV, LLLP	Denver, CO	Affordable Housing Using LIHTCs (LMI Persons)	\$11,563,314
JPMorgan Chase Bank, National Association	NEF Investment Partners Fund III, LLC	Bronx, NY	Affordable Housing Using LIHTCs (LMI Persons)	\$10,520,955
JPMorgan Chase Bank, National Association	Enterprise Housing Partners XXIII, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons)	\$28,000,000
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund LV, LP	Miami, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$6,114,406
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund LV, LP	Houston, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$16,048,694
JPMorgan Chase Bank, National Association	NEF Investment Partners Fund IV, LLC	Phoenix, AZ	Affordable Housing Using LIHTCs (LMI Persons)	\$10,276,482
JPMorgan Chase Bank, National Association	Boston Capital Midway Tax Credit Fund II, LP	El Cajon, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$6,063,351
JPMorgan Chase Bank, National Association	Red Stone - Fund 33 JP Morgan Limited Partnership	Yakima, WA	Affordable Housing Using LIHTCs (LMI Persons)	\$13,560,228
JPMorgan Chase Bank, National Association	RBC Tax Credit Equity Fund-X5 LP	Tempe, AZ	Affordable Housing Using LIHTCs (LMI Persons)	\$15,857,155
JPMorgan Chase Bank, National Association	RBC Tax Credit Equity Fund-X5, LP	Grand Rapids, MI	Affordable Housing Using LIHTCs (LMI Persons)	\$13,713,387
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund LX, LP	North Salt Lake, RI	Affordable Housing Using LIHTCs (LMI Persons)	\$10,298,365

JPMorgan Chase Bank, National Association	Hunt Capital Partners Tax Credit Fund 2011-3, LP	Wailuku, HI	Affordable Housing Using LIHTCs (LMI Persons)	\$8,252,434
JPMorgan Chase Bank, National Association	PNC Tax Credit Capital Institutional Fund 44, LP	Woodburn, OR	Affordable Housing Using LIHTCs (LMI Persons)	\$8,173,539
JPMorgan Chase Bank, National Association	NHT 29 Tax Credit Fund, LLC	Atlanta, GA	Affordable Housing Using LIHTCs (LMI Persons)	\$13,011,429
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund LVIII, LP	Trenton, NJ	Affordable Housing Using LIHTCs (LMI Persons)	\$36,068,618
JPMorgan Chase Bank, National Association	Red Stone - Fund 33 JP Morgan, LP	Chicago, IL	Affordable Housing Using LIHTCs (LMI Persons)	\$16,367,340
JPMorgan Chase Bank, National Association	Alliant Tax Credit Fund 67, Ltd.	New Orleans, LA	Affordable Housing Using LIHTCs (LMI Persons)	\$8,295,209
JPMorgan Chase Bank, National Association	Enterprise Neighborhood Partners IV, LLLP	Ithaca, NY	Affordable Housing Using LIHTCs (LMI Persons)	\$11,045,262
JPMorgan Chase Bank, National Association	Hudson Housing Tax Credit Fund LV, LP	Philadelphia, PA	Affordable Housing Using LIHTCs (LMI Persons)	\$11,860,676
JPMorgan Chase Bank, National Association	NEF Investment Partners Fund IV, LLC	New Britain, CT	Affordable Housing Using LIHTCs (LMI Persons)	\$37,809,778
JPMorgan Chase Bank, National Association	Boston Capital Midway Tax Credit Fund II, LP	Murrieta, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$5,258,115
JPMorgan Chase Bank, National Association	Alliant Tax Credit Fund 67, Ltd.	Lompoc, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$7,200,245
KeyBank, National Association	Freedom and Liberty Development, LLC	White City and Central Point, OR	Affordable Housing Using LIHTCs (LMI Persons, LMI areas, and Qualified Investment Under CRA)	\$7,790,000
KeyBank, National Association	Emerald Alliance VI, LP	Moreau, NY	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$15,015,308
KeyBank, National Association	AJAPPJR Uptown II, LLC	Cleveland, OH	Economic Development Using NMTCs (LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$4,317,815
KeyBank, National Association	12th Avenue Arts NMTC Investment Fund, LLC	Seattle, WA	Economic Development Using NMTCs (LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,416,470

KeyBank, National Association	UGP Properties, LLC	Cleveland, OH	Economic Development Using NMTCs (LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$400,000
KeyBank, National Association	Twelfth Avenue Arts Association, LLC	Seattle, WA	Economic Development Using NMTCs (LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$2,129,400
TD Bank, National Association	Simpkins School Residences, LP	Yarmouth, MA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$10,180,907
TD Bank, National Association	NWGM Housing III, LP	Amherst, NH	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$5,729,197
TD Bank, National Association	BC Summerhill Glen, LP	Maynard, MA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$3,747,486
TD Bank, National Association	Rivershore Place Housing, LP	Auburn, ME	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$1,603,583
TD Bank, National Association	BC Wilkins Glen, LP	Medfield, MA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$2,896,089
TD Bank, National Association	Campbell Creek Housing Partners, LP	Boothbay, ME	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$1,519,712
TD Bank, National Association	100 West Oxford Street Partners, LP	Philadelphia, PA	Economic Development using NMTCs (LMI Persons and Qualified Investment Under CRA)	\$16,573,012
TD Bank, National Association	Fort Housing Development, LP	Fort Fairfield, ME	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$1,198,060
TD Bank, National Association	BC Jaclen Tower, LP	Beverly, MA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$2,974,302
TD Bank, National Association	Zion Court Apartments, LP	Mount Vernon, NY	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$6,349,424
TD Bank, National Association	BC Conway Court, LP	Boston, MA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$673,743
TD Bank, National Association	481 Philabundance Investment Fund, LLC	Chester, PA	Economic Development using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$2,115,750
TD Bank, National Association	Lawnside Urban Renewal, LLC	Lawnside, NJ	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$10,487,071

TD Bank, National Association	Beckett Gardens Apartments II, LP	Philadelphia, PA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$7,117,100
TD Bank, National Association	HTG Palm Beach II, LLC	Lake Worth, FL	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$3,869,945
TD Bank, National Association	Springside Urban Renewal, LLC	Burlington Township, NJ	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$16,839,281
TD Bank, National Association	St. Bridget's Senior Residence Urban Renewal, LLC	Jersey City, NJ	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,409,064
TD Bank, National Association	Algiers Family Housing, LP	Guilford, VT	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$3,314,777
TD Bank, National Association	Broadway Genesis Urban Renewal Apartments, LP	Newark, NJ	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,559,807
TD Bank, National Association	1415 Fairmount, LP	Philadelphia, PA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$11,785,439
TD Bank, National Association	MHIC 481 Corp. NMTC Investment Fund II, LLC	Springfield, MA	Economic Development Using NMTCs and Historic Tax Credits (LMI Areas and Qualified Investment Under CRA)	\$7,989,089
TD Bank, National Association	White Oak Associates, LLC	Mantua, NJ	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$16,733,719
The First National Bank of Weatherford	Gardens of Mabank	Mabank, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$1,929,534
The Huntington National Bank	Herkimer Apartments Limited Dividend Housing Association, LP	Grand Rapids, MI	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,288,461
The Huntington National Bank	Commons at Livingston II Housing, LP	Columbus, OH	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$5,775,894
The Huntington National Bank	Cass Limited Dividend Housing Association LP	Detroit, MI	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,673,122
The Huntington National Bank	Herkimer Commerce Apartments Limited Dividend Housing Association, LP	Grand Rapids, MI	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,417,618
The Huntington National Bank	Prentis I JSP Limited Dividend Housing Association, LP	Oak Park, MI	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,656,716

The Huntington National Bank	Lincoln Village Veteran Housing, LP	Indianapolis, IN	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$3,320,671
The Huntington National Bank	Barton Block, LP	Indianapolis, IN	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)	\$6,248,870
U.S. Bank, National Association	Advantage Capital Mississippi NMTC Partners I, LLC	MS	Economic Development using NMTCs (LMI Areas)	\$2,925,000
U.S. Bank, National Association	Parkview Independent Living III, LLC	Caledonia, WI	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,640,979
U.S. Bank, National Association	Trumbull Warner House, LP	Warren, OH	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$8,967,719
U.S. Bank, National Association	Terra CGI 3 Investment Fund, LLC	AK	Economic Development Using NMTCs (LMI areas and Qualified Investment Under CRA)	\$3,862,600
U.S. Bank, National Association	Fairbanks Commons CIC, LP	San Diego, CA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$21,593,759
U.S. Bank, National Association	UA 2012 Investment Fund, LLC	Boston, MA	Economic Development using NMTCs (LMI Areas)	\$3,474,900
U.S. Bank, National Association	Advantage Capital Alabama NMTC Partners I, LLC	AL	Economic Development using NMTCs (LMI Areas)	\$3,848,442
U.S. Bank, National Association	GDP-USBCDE Investment Fund, LLC	Greenwood, WI	Economic Development using NMTCs (LMI Areas)	\$7,150,548
U.S. Bank, National Association	El Monte Veterans Apartments, LP	El Monte, CA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$8,700,833
U.S. Bank, National Association	Stonehenge Florida NMTC Investment Fund III, LLC	St. Petersburg, FL	Economic Development using NMTCs (LMI Areas)	\$1,521,525
U.S. Bank, National Association	Landmark Theater Investment Fund, LLC	Richmond, VA	Economic Development using NMTCs (LMI Areas)	\$16,195,480
U.S. Bank, National Association	National Equity Fund 2012, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$30,050,000
U.S. Bank, National Association	Advantage Capital Alabama NMTC Partners I, LLC	AL	Economic Development using NMTCs (LMI Areas)	\$10,675,000

U.S. Bank, National Association	Avon Dakota Housing Partners, LP	Anaheim, CA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$4,914,557
U.S. Bank, National Association	Stout Street Investment Fund II, LLC and BACDE NMTC 2012-2 Investment Fund, LLC	Denver, CO	Economic Development Using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$5,859,850
U.S. Bank, National Association	DSCLA Investment Fund 1 and 2, LLC	Los Angeles, CA	Economic Development using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$4,806,050
U.S. Bank, National Association	Morgan County Investment Fund, LLC and Morgan County Investment Fund II, LLC	West Liberty, KY	Economic Development Using NMTCs (LMI Areas)	\$4,622,600
U.S. Bank, National Association	Commonwealth Yogurt Arizona Investment Fund, LLC	Casa Grande, AZ	Economic Development Using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$4,797,525
U.S. Bank, National Association	Seaboard Investment Fund, LLC	Richmond, VA	Economic Development Using NMTCs and Historic Tax Credits (LMI Areas)	\$10,631,505
U.S. Bank, National Association	Barre City Place Investment Fund, LLC	Barre, VT	Economic Development Using NMTCs (LMI Areas)	\$4,758,525
U.S. Bank, National Association	Stout Street Lofts, LLLP	Denver, CO	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$12,913,725
U.S. Bank, National Association	Consortium American XLVII Investment Fund, LLC	St. Louis, MO	Economic Development using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$15,158,125
U.S. Bank, National Association	Stonehenge Florida NMTC Investment Fund III, LLC	Fort Myers, FL	Economic Development Using NMTCs (LMI Areas)	\$5,043,970
U.S. Bank, National Association	Tsi (Title Source) Investment Fund LLC	Detroit, MI	Economic Development Using NMTCs (LMI Areas)	\$7,424,175
U.S. Bank, National Association	North Sarah II, LP	St. Louis, MO	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$9,300,130
U.S. Bank, National Association	Hilo Hawaiian Hotel Investment Fund, LLC	Hilo, Hawaii	Economic Development Using NMTCs (LMI Areas)	\$5,781,495
U.S. Bank, National Association	Stonehenge LXI Investment Fund, LLC	East Millinocket, ME	Economic Development Using NMTCs (LMI Areas)	\$7,878,000
U.S. Bank, National Association	The Pointe at Eastdale, LP	Murfreesboro, TN	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$7,642,876

U.S. Bank, National Association	Ordway Center Investment Fund, LLC	St. Paul, MN	Economic Development Using NMTCs (LMI Areas and Qualified Investment Under CRA)	\$3,112,725
U.S. Bank, National Association	Enterprise Housing Partners XXIII, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons)	\$30,090,000
U.S. Bank, National Association	Tulsa Senior Housing, LP	Tulsa, OK	Affordable Housing Using LIHTCs (LMI Persons)	\$7,124,303
Union Bank, National Association	New Century Village, LP	Fremont, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$9,694,138
Union Bank, National Association	Monaco Anaheim, LP	Anaheim, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$15,429,771
Union Bank, National Association	Irwin Way, LP	Orinda, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$10,838,166
Union Bank, National Association	Berrellesa Palms, LP	Martinez, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$8,798,265
Union Bank, National Association	AMCAL Terricina Fund, LP	Los Angeles, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$15,525,182
Union Bank, National Association	Half Moon Village Associates, LP	Half Moon Bay, CA	Affordable Housing (LMI Persons and Qualified Investment Under CRA)	\$9,923,276
Wells Fargo Bank, National Association	Iowa Fund VII, LP	IA	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$10,500,000
Wells Fargo Bank, National Association	Lakeport Pacific Associates, LP	Lakeport, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$9,086,284
Wells Fargo Bank, National Association	Wells Fargo Community Development Enterprises Round 9 Subsidiary 4, LLC and NDC New Markets Investments LXXII, LLC	Spartanburg, SC	Economic Development Using NMTCs (LMI Persons, LMI areas, and Qualified Investment Under CRA)	\$15,000,000
Wells Fargo Bank, National Association	Citi Heights Apartments Ltd	Miami, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$27,267,385
Wells Fargo Bank, National Association	New Jamestown, LP	San Francisco, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$51,206,828

Wells Fargo Bank, National Association	Woodrow Wilson Housing Urban Renewal Associates, LP	Long Branch, NJ	Affordable Housing Using LIHTCs (LMI Persons)	\$16,171,509
Wells Fargo Bank, National Association	CommonBond City Walk, LP	Minneapolis, Minnesota, Wisconsin	Affordable Housing Using LIHTCs (LMI Persons)	\$8,239,200
Wells Fargo Bank, National Association	Artspace Jackson Flats, LP	Minneapolis, Minnesota, Wisconsin	Affordable Housing Using LIHTCs (LMI Persons)	\$6,976,686
Wells Fargo Bank, National Association	Boston Capital Corporate Tax Credit Fund XXXVI, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA)	\$25,000,000
Wells Fargo Bank, National Association	Bell Manor, LP	Windsor, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$8,730,867
Wells Fargo Bank, National Association	Tidewater Fair Apartments, LP	Suffolk, VA	Affordable Housing Using LIHTCs (LMI Persons)	\$8,318,856
Wells Fargo Bank, National Association	Amberwood Place, LLC	Longview, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$8,864,026
Wells Fargo Bank, National Association	Banyan Grove Residences, Ltd.	Stock Island, FL	Affordable Housing Using LIHTCs (LMI Persons)	\$12,174,300
Wells Fargo Bank, National Association	La Ventana Apartments, LLC	Abilene, TX	Affordable Housing Using LIHTCs (LMI Persons)	\$7,821,230
Wells Fargo Bank, National Association	National Equity Fund 2012, LP	Nationwide	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$30,000,000
Wells Fargo Bank, National Association	Nebraska Fund XVII, LP	NE	Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)	\$10,000,000
Wells Fargo Bank, National Association	Enterprise Housing Partners CalGreen II Fund, LP	CA	Affordable Housing Using LIHTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$15,000,000
Wells Fargo Bank, National Association	Ivy at College Park, LP	San Bernardino, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$13,836,593
Wells Fargo Bank, National Association	Wells Fargo Community Development Enterprises Round 9 Subsidiary 7, LLC	Philadelphia, PA	Economic Development using NMTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$12,000,000
Wells Fargo Bank, National Association	Wells Fargo Community Development Enterprises Round 9 Subsidiary 1, LLC	Vancouver, WA	Economic Development using NMTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$17,000,000

Wells Fargo Bank, National Association	Wells Fargo Development Enterprise Round 9 Subsidiary 2, LLC	Hood River, OR	Economic Development using NMTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$16,500,000
Wells Fargo Bank, National Association	Bethany Square SUB CDE II, LLC	Hollywood, CA	Economic Development using NMTCs (LMI Persons, LMI Areas and Qualified Investment Under CRA)	\$20,000,000
Wells Fargo Bank, National Association	Dixon Pacific Associates, LP	Dixon, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$11,107,239
Wells Fargo Bank, National Association	Livingston Pacific Associates, LP	Livingston, CA	Affordable Housing Using LIHTCs (LMI Persons)	\$11,458,824
TOTAL:				\$2,030,961,199