

**National Bank Community Development Investments  
3rd Quarter 2015 (July 1, 2015 - September 30, 2015)  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during the third quarter of 2015 (July - September). This list is alphabetically ordered by bank name.

| <b>Investment Bank</b>                  | <b>PWI Investment Name</b>                                | <b>Investment Target Area</b>                     | <b>Investment Activity</b>   | <b>Investment Amount</b> |
|---|---|---|--|--------------------------|
| Austin Bank, Texas National Association | AB Community Investment Company                           | Jacksonville, FL                                  | Affordable Housing (LMI Persons)   | \$ 2,000,000             |
| Bank of America, National Association   | Arlington Mill Limited Partnership                        | Arlington, VA                                     | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 53,708                |
| Bank of America, National Association   | WF Master Tenant, LLC                                     | Chicago, IL                                       | Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment) | \$ 13,300,000            |
| Bank of America, National Association   | U.S.A. Institutional Tax Credit Fund XCIX L.P.            | Nationwide  | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 60,000,000            |
| Bank of America, National Association   | Beach Green North, LLC                                    | Far Rockaway, NY                                  | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)                      | \$ 8,957,833             |
| Bank of America, National Association   | East 138th Street LLC                                     | The Bronx, NY                                     | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)                      | \$ 15,128,598            |
| Bank of America, National Association   | Palm Triton, LLC  | Jamaica, NY                                       | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)                      | \$ 13,377,944            |
| Bank of America, National Association   | Banc of America Community Housing Investment Fund VIII LP | Chicago, IL;<br>Ronkonkoma, NY;<br>Toms River, NJ | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 13,000,000            |
| Bank of America, National Association   | The Landings at Belle Meadows, L.P.                       | #NAME?  | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 6,550,336             |

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| Bank of America, National Association        | Cedars of Chili LLC                        | Rochester, NY                     | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)                      | \$ 15,230,273 |
| Bank of America, National Association        | BOA Urban Corps Investment Fund LLC        | San Diego, CA                     | Economic Development Using NMTCS (LMI Areas)                                     | \$ 485,177    |
| Bank of America, National Association        | Eaglewood Course Development, LLC          | Orlando, FL                       | Affordable Housing (LMI Areas and Qualified Investment Under CRA)                | \$ 250,000    |
| BankUnited, National Association             | RBC Tax Credit Equity National Fund-21, LP | Nationwide                        | Affordable Housing Using LIHTCs (LMI Areas)                                      | \$ 24,589,420 |
| BMO Harris Bank National Association         | Enterprise Housing Partners XXVI LP        | Chicago, IL                       | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 10,000,000 |
| BMO Harris Bank National Association         | Great Lakes Capital Fund for Housing LP    | Minneapolis, MN;<br>Milwaukee, WI | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 10,000,000 |
| Capital One Bank (USA), National Association | RBC Tax Credit Equity National Fund 21, LP | Westchester, NY;<br>McAllen, TX   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 25,000,000 |
| Capital One Bank (USA), National Association | WNC Institutional Tax Credit Fund 40, L.P. | Multi-State                       | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 20,000,000 |
| Capital One Bank (USA), National Association | Community Equity Fund XX, LP               | NC; VA; WV                        | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 25,000,000 |
| Capital One Bank (USA), National Association | BFIM Strategic Housing Fund I, LP          | Manhasset, NY;<br>Lancaster, CA   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 11,139,607 |
| Capital One Bank (USA), National Association | Housing Equity Fund of Virginia XIX, LLC   | VA                                | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 12,500,000 |
| Capital One Bank (USA), National Association | Alliant Tax Credit Fund 83, LTD            | MD; CA                            | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 30,000,000 |
| Capital One Bank (USA), National Association | California Equity Fund 2015, LP            | CA                                | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 10,000,000 |

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| Capital One Bank (USA), National Association | PNC Real Estate Tax Credit Capital Institutional Fund 58, LP                       | Multi-State                         | Affordable Housing (LMI Persons and Qualified Investment Under CRA)                            | \$ 20,000,000 |
| Capital One Bank (USA), National Association | Raymond James Tax Credit Fund 41, LLC  | Nationwide                          | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 19,027,250 |
| Capital One, National Association            | Hudson Housing Tax Credit Fund XLII, LP  | The Bronx, NY                       | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 21,658,656 |
| Capital One, National Association            | Hudson Housing Tax Credit Fund XLII LP   | Annapolis, MD                       | Affordable Housing (LMI Persons and Qualified Investment Under CRA)                            | \$ 8,978,935  |
| Capital One, National Association            | Red Stone - Fund 42 Limited Partnership  | Capitol Heights, MD                 | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 10,923,399 |
| Capital One, National Association            | Ecotrust Sub CDE XVI, LLC and Enhanced Capital New Market Development Fund 44, LLC | Ontario, OR                         | Economic Development Using NMTCS (Qualified Investment Under CRA)                              | \$ 4,118,400  |
| Capital One, National Association            | Hudson Housing Tax Credit Fund XLII LP   | Fredericksburg, VA                  | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 3,980,237  |
| Capital One, National Association            | Sunlight Louisiana 2015, LLC   | New Orleans, LA;<br>Baton Rouge, LA | Economic Development (LMI Persons, LMI Areas, and Qualified Investment Under CRA)              | \$ 35,000,000 |
| Capital One, National Association            | Enterprise Community Opportunity Fund, LLLP  | Baltimore, MD                       | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 16,903,984 |
| Capital One, National Association            | Raymond James Housing Opportunities Fund 10, LLC                                   | Washington, DC                      | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 619,956    |
| Capital One, National Association            | Hudson Housing Tax Credit Fund XLII LP   | The Bronx, NY                       | Affordable Housing Using Historic Tax Credits (LMI Persons and Qualified Investment Under CRA) | \$ 16,312,843 |
| Capital One, National Association            | RBC Tax Credit Equity Fund -82 Limited Partnership                                 | Saginaw, TX                         | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 16,808,733 |

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|-----------------------------------|---|-----------------|--|---------------|
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | The Bronx, NY   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 16,206,241 |
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | The Bronx, NY   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 25,332,907 |
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | The Bronx, NY   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 13,791,379 |
| Capital One, National Association | Red Stone Fund 42 Limited Partnership   | The Bronx, NY   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 20,460,495 |
| Capital One, National Association | Hudson Housing Tax Credit fund XLII LP  | Baltimore, MD   | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 2,829,339  |
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | East Orange, NJ | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 2,979,412  |
| Capital One, National Association | RBC Tax Credit Equity Fund LP   | San Antonio, TX | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 23,086,939 |
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | Brownsville, TX | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 15,734,518 |
| Capital One, National Association | Hudson Housing Tax Credit Fund XLII LP  | Woodlyn, PA     | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 12,951,753 |
| Capital One, National Association | COCRF Investor 42, LLC; Enhanced Capital New Market Development Fund 45, LLC; Enhanced Capital New Market Fund 71, LLC; Ecotrust Sub-CDE XVIII, LLC | Bandon, OR      | Economic Development Using NMTCS (Qualified Investment Under CRA)                | \$ 4,890,600  |
| Capital One, National Association | Pleasant Trinity - Hudson Housing Tax Credit Fund XLII LP   | Monroe, LA      | Affordable Housing Using LIHTCs (Qualified Investment Under CRA)                 | \$ 8,080,451  |

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| Capital One, National Association        | Hudson Housing Tax Credit Fund XLII LP                             | Houston, TX    | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 15,237,705  |
| Citibank, National Association           | Raymond James New York Upstate Housing Opportunities Fund I L.L.C. | NY             | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)   | \$ 45,000,000  |
| Citibank, National Association           | Raymond James California Housing Opportunities Fund IV LLC         | CA             | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)   | \$ 31,170,000  |
| Citibank, National Association           | BFIM Strategic Housing Fund I, Limited Partnership                 | Nationwide     | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)   | \$ 64,441,899  |
| Citibank, National Association           | USB LIHTC Fund 2015-3, LLC   | Nationwide     | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)   | \$ 127,847,856 |
| Citibank, National Association           | WNC Institutional Tax Credit Fund X California series 13, L.P.     | Nationwide     | Affordable Housing (LMI Persons and LMI Areas)  | \$ 25,000,000  |
| Citizens Bank, National Association      | Green Mountain Housing Equity Fund VII                             | VT             | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 5,000,000   |
| Citizens Bank, National Association      | North Penn Commons, LP.  | Lansdale, PA   | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 12,668,035  |
| First National Bank of Omaha             | Future Forward LLC   | Omaha, NE      | Economic Development (LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA)            | \$ 1,000,000   |
| First Newton National Bank               | First Newton Development Co.                                       | Newton, IA     | Affordable Housing (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA) | \$ 700,000     |
| First Niagara Bank, National Association | RBC Tax Credit Equity Fund-86, LP                                  | Lackawanna, NY | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 10,570,672  |

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|---|---|-----------------------------|---|---------------|
| First Niagara Bank, National Association  | Arco Lofts, LLC   | Buffalo, NY                 | Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment)              | \$ 4,094,451  |
| First Niagara Bank, National Association  | Pathstone Wedgepoint, LLC                                     | Rochester, NY               | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 10,815,481 |
| First Niagara Bank, National Association  | Raymond James Housing Opportunities Fund 17 L.L.C.            | Rochester, NY               | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 5,044,662  |
| First Tennessee Bank National Association | FLB Holdco, LLC   | Columbia, SC                | Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment)              | \$ 1,797,968  |
| First Tennessee Bank National Association | Imperial Gardens II, LP                                       | Smyrna, TN                  | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 12,088,791 |
| HSBC Bank USA, National Association       | Enterprise Housing Partners XXVI LP                           | Brooklyn, NY; The Bronx, NY | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)              | \$ 15,000,000 |
| JPMorgan Chase Bank, National Association | Chase NMTC PEF Investment Fund LLC                            | Nationwide                  | Economic Development Using NMTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 500,000    |
| JPMorgan Chase Bank, National Association | Chase NMTC CAFB of TX Investment Fund, LLC                    | Austin, TX                  | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)               | \$ 4,192,500  |
| JPMorgan Chase Bank, National Association | Enterprise Neighborhood Partners VII, LLLP                    | La Verne, CA                | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 13,312,462 |
| JPMorgan Chase Bank, National Association | Red Stone - Fund 44 JPMorgan Limited Partnership              | Winnetka, CA                | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 9,074,359  |
| JPMorgan Chase Bank, National Association | Chase NMTC Washington County Green Homes Investment Fund, LLC | Akron, CO                   | Affordable Housing (LMI Persons, LMI Areas, and Qualified Investment Under CRA)               | \$ 3,194,100  |
| JPMorgan Chase Bank, National Association | Sterling Corporate Tax Credit Fund Alpha-2, L.P.              | The Bronx, NY               | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 16,160,407 |
| JPMorgan Chase Bank, National Association | NEF Investment Partners V, LP                                 | Los Angeles, CA             | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 15,955,206 |

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| JPMorgan Chase Bank, National Association | NEF Investment Partners V, LP                        | Bedford, MA       | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 9,925,484  |
| JPMorgan Chase Bank, National Association | RBC Tax Credit Equity Fund-X6 Limited Partnership    | San Francisco, CA | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 27,310,834 |
| JPMorgan Chase Bank, National Association | Chase NMTC Sartori Investment Fund LLC               | Antigo, WI        | Economic Development Using NMTCS (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 15,000,000 |
| JPMorgan Chase Bank, National Association | 1501 Master Tenant LLC.                              | New Orleans, LA   | Affordable Housing (LMI Persons, LMI Areas, and Areas Targeted for Redevelopment)             | \$ 3,826,308  |
| JPMorgan Chase Bank, National Association | NEF Investment Partners V LP                         | San Antonio, TX   | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 15,046,861 |
| JPMorgan Chase Bank, National Association | Chase NMTC ILCAO Investment Fund, LLC                | Ironton, OH       | Economic Development Using NMTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 1,638,000  |
| JPMorgan Chase Bank, National Association | Chase NMTC CCNHI Burlington Investment Fund, LLC     | Burlington, IA    | Economic Development Using NMTCS (LMI Persons and LMI Areas)                                  | \$ 4,095,000  |
| JPMorgan Chase Bank, National Association | Sterling Corporate Tax Credit Fund XLVI, L.P.        | Troy, NY          | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 14,777,095 |
| JPMorgan Chase Bank, National Association | Sterling Corporate Tax Credit Fund XLV, L.P.         | Crosby, TX        | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 7,847,771  |
| JPMorgan Chase Bank, National Association | Ohio Equity Fund for Housing Limited Partnership XXV | OH; KY            | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 61,000,000 |
| JPMorgan Chase Bank, National Association | Enterprise Neighborhood Partners VII, LLLP           | Orange, NJ        | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 8,162,579  |
| JPMorgan Chase Bank, National Association | Raymond James Housing Opportunities Fund 34 L.P.     | San Diego, CA     | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 11,057,865 |
| JPMorgan Chase Bank, National Association | Red Stone - Fund 44 JPMorgan Limited Partnership     | New Haven, CT     | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 8,564,969  |

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| JPMorgan Chase Bank, National Association | JH LIHTC FUND 2015 LLC                                      | Multi-State             | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 73,987,958 |
| JPMorgan Chase Bank, National Association | Chase NMTC CAFB of TX Investment Fund 2, LLC                | Austin, TX              | Economic Development Using NMTCS (LMI Persons, LMI Areas, and Qualified Investment Under CRA)              | \$ 2,012,400  |
| JPMorgan Chase Bank, National Association | 1212 Griswold Tenant LLC                                    | Detroit, MI             | Affordable Housing Using Historic Tax Credits (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 1,087,610  |
| JPMorgan Chase Bank, National Association | Chase NMTC Alcorn Investment Fund, LLC                      | Philadelphia, PA        | Economic Development Using NMTCS (LMI Persons, LMI Areas, and Qualified Investment Under CRA)              | \$ 2,293,200  |
| JPMorgan Chase Bank, National Association | Enterprise Neighborhood Partners VII, LLLP                  | Oakhurst, NJ            | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 7,079,335  |
| JPMorgan Chase Bank, National Association | RBC Tax Credit Equity Fund-X6, LP                           | San Francisco, CA       | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 27,420,192 |
| JPMorgan Chase Bank, National Association | Hudson Housing Tax Credit Fund, LXIII, LP                   | Albany, NY              | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 12,211,911 |
| JPMorgan Chase Bank, National Association | Meekerman, LLC  | Brooklyn, NY            | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 14,070,000 |
| KeyBank National Association              | Great Lakes Capital Fund for Housing Limited Partnership 29 | Nationwide              | Affordable Housing (LMI Persons, LMI Areas, and Qualified Investment Under CRA)                            | \$ 5,000,000  |
| KeyBank National Association              | CREA Corporate Tax Credit Fund 41, LLC                      | Nationwide              | Affordable Housing (LMI Persons and Qualified Investment Under CRA)  | \$ 17,000,000 |
| KeyBank National Association              | STRATFORD FUND IX LIMITED PARTNERSHIP                       | Albany, NY; Buffalo, NY | Affordable Housing (LMI Persons and Qualified Investment Under CRA)  | \$ 507,304    |
| KeyBank National Association              | Boston Financial Institutional Tax Credits XLII, LP         | South Everett, WA       | Affordable Housing (LMI Persons, LMI Areas, and Qualified Investment Under CRA)                            | \$ 7,000,000  |
| KeyBank National Association              | KCDC ECD Oregon NMTC Investment Fund I LLC                  | Beaverton, OR           | Economic Development Using NMTCS (Qualified Investment Under CRA)  | \$ 2,176,600  |

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| KeyBank National Association              | CREA Key CDC Fund 44 LLC                   | Nationwide            | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 25,514,547 |
| KeyBank National Association              | Parkview Terrace Development LLC           | Grants Pass, OR       | Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA)   | \$ 8,400,074  |
| KeyBank National Association              | Parkview Terrace Development LLC           | Grants Pass, OR       | Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA)   | \$ 8,400,074  |
| KeyBank National Association              | A Place for Housing LLC                    | Cleveland, OH         | Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA)   | \$ 8,412,943  |
| KeyBank National Association              | KeyBank/GLCF Strong Families LIHTC Fund LP | Ypsilanti, MI; IN; NY | Affordable Housing Using Historic Tax Credits (LMI Persons and Qualified Investment Under CRA) | \$ 16,456,050 |
| KeyBank National Association              | Lincoln Place LLLP                         | Vancouver, WA         | Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA)   | \$ 4,245,840  |
| Landmark Bank, National Association       | Craddock LMB Investment Fund, LLC          | Chickasaw, OK         | Economic Development Using NMTCS (LMI Persons and Qualified Investment Under CRA)              | \$ 4,494,360  |
| Los Alamos National Bank                  | vSpring Capital II, L.P.                   | Multi-State           | Economic Development (Areas Targeted for Redevelopment)  | \$ 1,000,000  |
| Los Alamos National Bank                  | Southwest Medical Technologies             | NM                    | Economic Development (Areas Targeted for Redevelopment)  | \$ 250,000    |
| Los Alamos National Bank                  | New Mexico Mezzanine                       | NM                    | Economic Development (Areas Targeted for Redevelopment)  | \$ 1,000,000  |
| Los Alamos National Bank                  | Cottonwood Technologies                    | Nationwide            | Economic Development Using NMTCS (Areas Targeted for Redevelopment)                            | \$ 1,000,000  |
| Modern Bank, National Association         | Balance Point Capital Partners, II, L.P.   | Nationwide            | Economic Development (Qualified Investment Under CRA)  | \$ 1,000,000  |
| Morgan Stanley Bank, National Association | Housing Partnership Equity Fund REIT I LLC | Nationwide            | Affordable Housing (LMI Persons and Qualified Investment Under CRA)                            | \$ 20,000,000 |

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| MUFG Union Bank, National Association | Selma Community Housing, L.P.                                 | Los Angeles, CA      | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 22,809,183 |
| MUFG Union Bank, National Association | Santa Monica Affordable Partners, L.P.                        | West Hollywood, CA   | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 4,740,646  |
| MUFG Union Bank, National Association | Johnson Gardens LP closed on June 12, 2015                    | San Buenaventura, CA | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 9,459,399  |
| PNC Bank, National Association        | Overlook at the Fairgrounds, LP                               | Indianapolis, IN     | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 11,696,315 |
| PNC Bank, National Association        | Lemay Homes I, LP   | St. Louis, MO        | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 4,686,187  |
| PNC Bank, National Association        | MEDC Capital Fund XI, LLC                                     | WI                   | Economic Development Using NMTCs (LMI Areas)                                     | \$ 3,948,750  |
| PNC Bank, National Association        | PNC Real Estate Tax Credit Capital Institutional Fund 57, LLC | MS                   | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 9,350,000  |
| PNC Bank, National Association        | Community Benefit Sub CDE 3, LLC                              | WI                   | Economic Development Using NMTCs (LMI Areas)                                     | \$ 1,263,600  |
| PNC Bank, National Association        | Kingsburg Marion Villas, LP                                   | Kingsburg, CA        | Affordable Housing (LMI Persons)   | \$ 1,423,526  |
| PNC Bank, National Association        | 7415-23 South Kimbark, LLC                                    | Chicago, IL          | Affordable Housing (LMI Persons and LMI Areas)                                   | \$ 752,500    |
| PNC Bank, National Association        | Calvert Social Investment Foundation, Inc.                    | Baltimore, MD        | Affordable Housing (LMI Areas)   | \$ 500,000    |
| PNC Bank, National Association        | Community Ventures Corporation                                | Lexington, KY        | Economic Development (LMI Persons and LMI Areas)                                 | \$ 1,423,789  |
| PNC Bank, National Association        | Columbus Square Associates Model Home III, LP                 | Pittsburgh, PA       | Affordable Housing (LMI Areas)   | \$ 265,000    |

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| PNC Bank, National Association | International Institute of St. Louis   | MO                   | Economic Development (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 250,000    |
| PNC Bank, National Association | PNC CDE 56, LP and FWNMR CDE IV, LLC   | Fort Wayne, IN       | Economic Development Using NMTCS (LMI Areas)                                      | \$ 3,042,000  |
| PNC Bank, National Association | CHN Grafton Limited Dividend Housing Association, LP                         | Eastpointe, MI       | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 10,103,178 |
| PNC Bank, National Association | PNC CDE 49, LP and New Markets Investment 87, LLC                            | Toledo, OH           | Economic Development Using NMTCS (LMI Areas)                                      | \$ 2,527,200  |
| PNC Bank, National Association | Hensville Master Tenant, LLC   | Toledo, OH           | Affordable Housing (LMI Areas)  | \$ 3,892,298  |
| PNC Bank, National Association | GWOF Sub-CDE 10, LLC   | WI                   | Economic Development (LMI Areas)  | \$ 2,496,000  |
| PNC Bank, National Association | Community First Fund   | PA                   | Economic Development (LMI Persons and Qualified Investment Under CRA)             | \$ 2,000,000  |
| PNC Bank, National Association | PCI III Preferred Equity Issuer, LLC   | Nationwide           | Affordable Housing (Qualified Investment Under CRA)                               | \$ 10,000,000 |
| PNC Bank, National Association | Sunrise New Markets Fund VII, LLC and Capital City New Markets Fund VII, LLC | St. Paul, MN         | Economic Development Using NMTCS (LMI Areas)                                      | \$ 3,116,631  |
| PNC Bank, National Association | HFHWC Funding Company I, LLC   | Worcester County, MD | Affordable Housing (LMI Persons and Qualified Investment Under CRA)               | \$ 315,841    |
| PNC Bank, National Association | Maple Green L.P.   | Watertown, NY        | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 4,344,280  |
| PNC Bank, National Association | CRA Qualified Investment Fund, LLC   | Nationwide           | Economic Development (Qualified Investment Under CRA)                             | \$ 46,500,000 |
| PNC Bank, National Association | Fairview Homes Preservation, LP  | Newark, NJ           | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 8,193,890  |

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| PNC Bank, National Association           | AHFH Funding Company I, LLC                      | Alachua County, FL       | Affordable Housing (LMI Persons and Qualified Investment Under CRA)               | \$ 438,362    |
| PNC Bank, National Association           | PNC CDE 53, LP and VAF Sub-CDE XIV, LLC          | Nationwide               | Economic Development Using NMTCS (LMI Areas)                                      | \$ 3,697,200  |
| PNC Bank, National Association           | GEAHI Auburn Heights LP                          | Bakersfield, CA          | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 4,673,429  |
| PNC Bank, National Association           | Westmoreland Union Manor One Limited Partnership | Portland, OR             | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 14,708,315 |
| PNC Bank, National Association           | PNC CDE 48, LP                                   | Greensboro, NC           | Economic Development Using NMTCS (LMI Areas)                                      | \$ 1,560,000  |
| PNC Bank, National Association           | Heidelberg Apartment Associates, LP              | Pittsburgh, PA           | Affordable Housing Using LIHTCs (LMI Persons)                                     | \$ 11,342,092 |
| PNC Bank, National Association           | Community Ventures Corporation (CVC)             | Lexington, KY            | Economic Development (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 771,904    |
| Rabobank, National Association           | BF Valle Vista Apartments                        | Lincoln, CA              | Affordable Housing Using LIHTCs (LMI Areas and Qualified Investment Under CRA)    | \$ 1,380,000  |
| Rabobank, National Association           | R4 California State Credit Partners II, LLC      | Stockton, CA; Exeter, CA | Affordable Housing Using LIHTCs (LMI Areas and Qualified Investment Under CRA)    | \$ 4,560,000  |
| Rabobank, National Association           | City Rabobank N.A. Tax Credit fund I, LLC        | Live Oak, CA             | Affordable Housing Using LIHTCs (LMI Areas and Qualified Investment Under CRA)    | \$ 3,240,000  |
| Rabobank, National Association           | BF Gustine Garden Apartments                     | Gustine, CA              | Affordable Housing Using LIHTCs (LMI Areas and Qualified Investment Under CRA)    | \$ 841,000    |
| Raymond James Bank, National Association | SP Parkside Commons, LLC                         | Pinellas Park, FL        | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)  | \$ 8,691,554  |
| Santander Bank, National Association     | MB Capital Fund IV, LLC                          | Multi-State              | Economic Development (LMI Areas and Qualified Investment Under CRA)               | \$ 6,000,000  |

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| Santander Bank, National Association     | U.S.A. Institutional Tax Credit Fund L.P.       | Brooklyn, NY; The Bronx, NY         | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 16,500,000 |
| TCF National Bank                        | USB LIHTC 2015-5, LLC                           | Indio, CA; Austin, TX; St. Paul, MN | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 31,949,178 |
| TCF National Bank                        | USB LIHTC 2015-5 LLC                            | Austin, TX                          | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 31,949,178 |
| TD Bank, National Association            | Four Eighty-One Corp                            | Brooklyn, NY                        | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 18,561,770 |
| TD Bank, National Association            | The Hamlet at Pawling LLC                       | Pawling, NY                         | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 12,158,591 |
| TD Bank, National Association            | Timber Ridge Affordable Housing L.P.            | Sanford, ME                         | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 1,193,505  |
| TD Bank, National Association            | Village Centre Housing Partners, L.P.           | Brewer, ME                          | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 8,220,653  |
| TD Bank, National Association            | Stratford / Fairfax Corner                      | Fairfax, VA                         | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 27,832,500 |
| TD Bank, National Association            | Stonington Acres, LLC                           | Hartford, CT                        | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 9,215,222  |
| TD Bank, National Association            | NCRC Housing Rehab Fund, LLC                    | Nationwide                          | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 5,000,000  |
| TD Bank, National Association            | Northvale Senior Residence LP                   | Northvale, NJ                       | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)                                  | \$ 5,699,799  |
| Texas Capital Bank, National Association | Texas Capital Community Development Corporation | TX                                  | Affordable Housing (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA) | \$ 1,000,000  |
| Texas Capital Bank, National Association | McLarty Capital Partners SBIC LP                | TX                                  | Economic Development (Qualified Investment Under CRA)   | \$ 1,000,000  |

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| Texas Capital Bank, National Association | Texas Capital Community Development Corporation  | Dallas, TX           | Affordable Housing Using LIHTCs (LMI Persons, LMI Areas, Areas Targeted for Redevelopment, and Qualified Investment Under CRA) | \$ 38,000,000 |
| The Huntington National Bank             | The Cincinnati Equity Fund II, LLC   | Cincinnati, OH       | Economic Development (LMI Persons)   | \$ 2,500,000  |
| The Huntington National Bank             | Teitel JSL LDHA LP -Housing Huntington Fund I  | Oak Park, MI         | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 10,707,428 |
| The Huntington National Bank             | GLCF for Housing Huntington Fund I   | Detroit, MI          | Affordable Housing Using Historic Tax Credits (LMI Persons)  | \$ 3,012,326  |
| The Huntington National Bank             | Ohio Equity fund for Housing Limited Partnership XVII  | IN; MI; KY; PA; WV   | Affordable Housing Using LIHTCs (LMI Persons and LMI Areas)  | \$ 12,000,000 |
| The Huntington National Bank             | Advanced Cleveland Development Fund  | Cleveland, OH        | Affordable Housing (LMI Areas)   | \$ 5,000,000  |
| The Huntington National Bank             | The Commons at Livingston Housing Limited Partnership - Huntington NHT XI Tax Credit Fund XI | Columbus, OH         | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 3,620,577  |
| The Huntington National Bank             | Villa Serena Affordable Housing L.P.   | Cleveland-Elyria, OH | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 10,747,676 |
| The Huntington National Bank             | Serenity Ridge Housing LP  | Pittsburgh, PA       | Economic Development (LMI Persons)   | \$ 4,906,076  |
| The Huntington National Bank             | Huntington CDC invested in BBDM Investor LLC   | OH                   | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 1,273,871  |
| The Huntington National Bank             | Langston Commons LTD   | Cleveland-Elyria, OH | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 1,580,050  |
| U.S. Bank National Association           | National Equity Fund 2014, LP  | Nationwide           | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)   | \$ 24,550,000 |

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| U.S. Bank National Association | Ohio Equity Fund for Housing Limited Partnership XXV          | OH; WV; KY                               | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 40,050,000 |
| U.S. Bank National Association | Mitchell Street Clinic  | Milwaukee, WI                            | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 1,801,800  |
| U.S. Bank National Association | USB CDC Investment Fund 109, LLC                              | Jennings, MO                             | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 1,018,060  |
| U.S. Bank National Association | USBCDC Investment Fund 78 LLC                                 | Chicago, IL                              | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 1,766,000  |
| U.S. Bank National Association | Western Group Packaging LLC                                   | Las Vegas, NV                            | Economic Development Using NMTCS (LMI Areas)                                     | \$ 53,206     |
| U.S. Bank National Association | Habitat for Humanity International I                          | Kent County, MI; Memphis, TN; Tacoma, WA | Affordable Housing (LMI Areas and Qualified Investment Under CRA)                | \$ 1,957,050  |
| U.S. Bank National Association | PNC Real Estate Tax Credit Capital Institutional Fund 56, LLC | Humboldt, CA                             | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 24,060,000 |
| U.S. Bank National Association | 21c Lexington   | Lexington, KY                            | Affordable Housing Using LIHTCs (LMI Areas)                                      | \$ 13,581,743 |
| U.S. Bank National Association | Renaissance at North Colorado Station, Phase II               | Denver, CO                               | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 2,661,630  |
| U.S. Bank National Association | Twain Investment Fund 68, LLC                                 | UT                                       | Economic Development Using NMTCS (LMI Areas)                                     | \$ 3,623,600  |
| U.S. Bank National Association | Stonehenge Nevada NMTCS Investment Fund II, LLC               | Las Vegas, NV                            | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 4,095,280  |
| U.S. Bank National Association | Central Y Senior Apartments                                   | Cincinnati, OH                           | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 10,570,119 |
| U.S. Bank National Association | Oak View Village Phase II                                     | Union, MO                                | Affordable Housing (LMI Persons and Qualified Investment Under CRA)              | \$ 6,962,644  |

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| U.S. Bank National Association | Vermont College of Fine Arts                         | Montpelier, VT  | Economic Development Using NMTCs (LMI Areas)  | \$ 4,232,554  |
| U.S. Bank National Association | Chesterfield Building                                | Durham, NC      | Economic Development Using NMTCs (LMI Areas)  | \$ 23,455,047 |
| U.S. Bank National Association | RBC Tax Credit Equity National Fund-20, L.P.         | Nationwide      | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 23,946,601 |
| U.S. Bank National Association | 700 Market NMTC                                      | St. Louis, MO   | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                                     | \$ 3,237,000  |
| U.S. Bank National Association | Iberville Phase III                                  | New Orleans, LA | Affordable Housing (LMI Persons)  | \$ 11,097,272 |
| U.S. Bank National Association | NDC Corporate Equity Fund XI, LP                     | Nationwide      | Affordable Housing (LMI Persons and Qualified Investment Under CRA)   | \$ 4,050,000  |
| U.S. Bank National Association | Goodyear Hall  | Akron, OH       | Economic Development Using NMTCs (LMI Areas)  | \$ 8,528,887  |
| U.S. Bank National Association | Maxfield Master Tenant LLC                           | Los Angeles, CA | Affordable Housing Using Historic Tax Credits (Areas Targeted for Redevelopment and Qualified Investment Under CRA) | \$ 3,480,537  |
| U.S. Bank National Association | Omaha Early Learning Centers                         | Omaha, NE       | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                                     | \$ 3,366,599  |
| U.S. Bank National Association | Prestige Affordable Housing Fund XXVIII, LLC         | Montgomery, AL  | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 10,268,550 |
| U.S. Bank National Association | USBCDC Investment Fund 87, LLC - Salud Para La Gente | Watsonville, CA | Economic Development Using NMTCs (LMI Areas)  | \$ 2,954,440  |
| U.S. Bank National Association | Yale Station Housing, LLC                            | Denver, CO      | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 11,646,138 |
| U.S. Bank National Association | Northern NV Hopes                                    | Reno, NV        | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                                     | \$ 5,803,260  |

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| U.S. Bank National Association | Lake Mead Christian Ministries      | Henderson, NV   | Economic Development Using NMTCS (LMI Persons)   | \$ 3,381,000  |
| U.S. Bank National Association | Rethke Washington, LLC              | Madison, WI     | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 5,775,036  |
| U.S. Bank National Association | 500 Seneca Street MT LLC            | Buffalo, NY     | Affordable Housing Using Historic Tax Credits (LMI Areas)                                      | \$ 10,500,321 |
| U.S. Bank National Association | Twain Investment Fund 91, LLC       | Lexington, KY   | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                | \$ 2,969,943  |
| U.S. Bank National Association | Chicago Tabernacle                  | Chicago, IL     | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                | \$ 1,825,200  |
| U.S. Bank National Association | Twain Investment Fund 81, LLC       | Seattle, WA     | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                | \$ 3,108,600  |
| U.S. Bank National Association | Pedcor Investments-2013-CXXIV, L.P. | Beaverton, OR   | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA)               | \$ 22,130,000 |
| U.S. Bank National Association | Eagles Rest LTD                     | San Antonio, TX | Affordable Housing Using LIHTCs (LMI Persons)  | \$ 13,846,734 |
| U.S. Bank National Association | Twain Investment Fund 105, LLC      | Kansas City, MO | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)                | \$ 3,276,000  |
| U.S. Bank National Association | Metro Offices, LLC                  | Cincinnati, OH  | Affordable Housing Using Historic Tax Credits (LMI Persons and Qualified Investment Under CRA) | \$ 10,151,414 |
| U.S. Bank National Association | Twain Investment Fund 66, LLC       | Greensboro, NC  | Affordable Housing Using Historic Tax Credits (LMI Persons)                                    | \$ 18,116,823 |
| U.S. Bank National Association | Custom House Hotel Tenant, LLC      | St. Paul, MN    | Affordable Housing Using Historic Tax Credits (LMI Persons and Qualified Investment Under CRA) | \$ 6,830,785  |
| U.S. Bank National Association | USB ADVANTAGE HOLDCO OHIO I LLC     | OH              | Economic Development Using NMTCS (LMI Areas)   | \$ 2,105,978  |

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| U.S. Bank National Association         | Keystone Crossing  | Minneapolis, MN; St Paul, MN | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 7,666,884  |
| U.S. Bank National Association         | 21c Oklahoma City  | Oklahoma City, OK            | Economic Development Using NMTCS (LMI Areas)                                     | \$ 13,025,636 |
| U.S. Bank National Association         | 420 Court Avenue (Hy-Vee)  | Des Moines, IA               | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 3,931,200  |
| U.S. Bank National Association         | UCAN Phase 2   | Chicago, IL                  | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 3,834,223  |
| U.S. Bank National Association         | Monogram Foods Distribution Center                                       | Martinsville, VA             | Economic Development (LMI Areas)   | \$ 2,620,800  |
| U.S. Bank National Association         | Kroger, KMI NMTC Equity Fund II, LLC<br>University Plaza Shopping Center | OH                           | Economic Development (LMI Areas and Qualified Investment Under CRA)              | \$ 2,088,450  |
| U.S. Bank National Association         | Green Street Carondelet Investors  | St. Louis, MO                | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 1,965,600  |
| U.S. Bank National Association         | PNC Real Estate Tax Credit Capital Institutional Fund 58, LLC            | Nationwide                   | Economic Development (LMI Persons and Qualified Investment Under CRA)            | \$ 24,550,000 |
| U.S. Bank National Association         | Town Center Greens   | Happy Valley, OR             | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 9,398,827  |
| U.S. Bank National Association         | Pacific Tower  | Seattle, WA                  | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 18,462,457 |
| U.S. Bank National Association         | Loma Linda University  | San Bernardino, CA           | Economic Development Using NMTCS (LMI Areas and Qualified Investment Under CRA)  | \$ 3,646,500  |
| U.S. Bank National Association         | Kroger Missouri Fund   | MO                           | Economic Development Using NMTCS (LMI Areas)                                     | \$ 1,320,696  |
| Wells Fargo Bank, National Association | LWO Limited Partnership #114, a Minnesota limited partnership            | Owatonna, MN                 | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 6,452,262  |

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| Wells Fargo Bank, National Association | North Sky III LLLP  | Fargo, ND        | Affordable Housing Using LIHTCs (LMI Persons) | \$ 3,790,340  |
| Wells Fargo Bank, National Association | LWO Limited Partnership #113, a Minnesota Limited Partnership | Minneapolis, MN  | Affordable Housing Using LIHTCs (LMI Persons) | \$ 4,335,017  |
| Wells Fargo Bank, National Association | Ashland Village, LP   | Rochester, MN    | Affordable Housing Using LIHTCs (LMI Persons) | \$ 7,964,983  |
| Wells Fargo Bank, National Association | Olde Towne Associates LP                                      | Gaithersburg, MD | Affordable Housing Using LIHTCs (LMI Persons) | \$ 12,631,069 |
| Wells Fargo Bank, National Association | MP Westlake Associates, LP                                    | Daly City, CA    | Affordable Housing Using LIHTCs (LMI Persons) | \$ 14,073,937 |
| Wells Fargo Bank, National Association | Falcon Ridge Apartments LLLP                                  | Estes Park, CO   | Affordable Housing Using LIHTCs (LMI Persons) | \$ 9,864,472  |
| Wells Fargo Bank, National Association | Girard Street Community Partners, LLC                         | Washington, DC   | Affordable Housing Using LIHTCs (LMI Persons) | \$ 9,624,466  |
| Wells Fargo Bank, National Association | F2 Owner LLC  | Brooklyn, NY     | Affordable Housing Using LIHTCs (LMI Persons) | \$ 17,159,744 |
| Wells Fargo Bank, National Association | Medina Leased Housing Associates I, Limited Partnership       | Medina, MN       | Affordable Housing Using LIHTCs (LMI Persons) | \$ 6,191,149  |
| Wells Fargo Bank, National Association | Bordentown Senior Apartments, LP                              | Bordentown, NJ   | Affordable Housing Using LIHTCs (LMI Persons) | \$ 10,451,830 |
| Wells Fargo Bank, National Association | Rexburg Pacific Associates, an Idaho Limited Partnership      | Rexburg, ID      | Affordable Housing Using LIHTCs (LMI Persons) | \$ 6,239,601  |
| Wells Fargo Bank, National Association | Aquia Apts., LP   | Stafford, VA     | Affordable Housing Using LIHTCs (LMI Persons) | \$ 13,668,115 |
| Wells Fargo Bank, National Association | Marshall Field Preservation, LP                               | Chicago, IL      | Affordable Housing Using LIHTCs (LMI Persons) | \$ 83,040,000 |

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| Wells Fargo Bank, National Association | North Parcel Residential Intergenerational II LLC | Washington, DC    | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 2,359,501  |
| Wells Fargo Bank, National Association | North Parcel Intergenerational LLC,               | Washington, DC    | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 2,394,531  |
| Wells Fargo Bank, National Association | Washington Elms LLC                               | Cambridge, MA     | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 22,545,378 |
| Wells Fargo Bank, National Association | Newtowne Court LLC                                | Cambridge, MA     | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 39,959,720 |
| Wells Fargo Bank, National Association | Woodrow Wilson Court LLC                          | Cambridge, MA     | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 3,900,231  |
| Wells Fargo Bank, National Association | Field Stream Apartments Limited Partnership       | Twin Falls, ID    | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 7,553,882  |
| Wells Fargo Bank, National Association | 4th and Lincoln Seniors, LLC                      | Sparks, NV        | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 7,248,385  |
| Wells Fargo Bank, National Association | Mission Bay Block 7 Housing Partners, L.P.        | San Francisco, CA | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 35,898,368 |
| Wells Fargo Bank, National Association | Northwinds Renewal LLC                            | Wytheville, VA    | Affordable Housing Using Historic Tax Credits (LMI Persons)                                   | \$ 7,282,455  |
| Wells Fargo Bank, National Association | Stonehenge Community Development 98, LLC NMTC     | OR                | Economic Development Using NMTCs (LMI Persons, LMI Areas, and Qualified Investment Under CRA) | \$ 8,000,000  |
| Wells Fargo Bank, National Association | St. Paul Leased Housing Associates VI, LLLP       | St. Paul, MD      | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 10,943,417 |
| Wells Fargo Bank, National Association | Oakshire Trails LLLP                              | Pueblo, CO        | Affordable Housing Using LIHTCs (LMI Persons)   | \$ 11,167,886 |

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| Wells Fargo Bank, National Association | Iowa Street Senior Housing Partners, LP  | San Diego, CA | Affordable Housing Using LIHTCs (LMI Persons and Qualified Investment Under CRA) | \$ 18,068,277 |
| Wells Fargo Bank, National Association | MP Springs Family L.P., a California Limited Partnership (the "Partnership")                   | Sonoma, CA    | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 20,999,014 |
| Wells Fargo Bank, National Association | Reliance Crossing Limited Partnership  | Souderton, PA | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 12,416,520 |
| Wells Fargo Bank, National Association | Bay Park ONE-A LLC   | Brooklyn, NY  | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 15,511,856 |
| Wells Fargo Bank, National Association | Bay Park TWO-A LLC   | Brooklyn, NY  | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 15,012,890 |
| Wells Fargo Bank, National Association | Fr. Bach II Housing LLC  | Spokane, WA   | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 9,873,898  |
| Wells Fargo Bank, National Association | REACH Orenco II LLC  | Hillsboro, OR | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 9,354,149  |
| Wells Fargo Bank, National Association | Rochester Meadows, Limited Partnership   | Rochester, MN | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 8,699,073  |
| Wells Fargo Bank, National Association | Jamestown Rowhomes Limited Partnership, a North Dakota limited partnership (the "Partnership") | Jamestown, ND | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 4,472,816  |
| Wells Fargo Bank, National Association | Art at Bratton's Edge, LLC   | Austin, TX    | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 11,211,891 |
| Wells Fargo Bank, National Association | Rockaway Seagirt Limited Partnership   | Queens, NY    | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 31,453,648 |
| Wells Fargo Bank, National Association | Katie Manor Limited Partnership  | Crestview, FL | Affordable Housing Using LIHTCs (LMI Persons)                                    | \$ 9,132,357  |

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| Wells Fargo Bank, National Association | Volunteers LIHTC, LLC   | Spokane, WA                                   | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 9,282,356  |
| Wells Fargo Bank, National Association | Arbours at Pierce Creek LLC   | Mobile, AL                                    | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 11,448,616 |
| Wells Fargo Bank, National Association | Avante Mezzanine Partners SBIC II, L.P.                               | Nationwide                                    | Economic Development (Qualified Investment Under CRA) | \$ 5,000,000  |
| Wells Fargo Bank, National Association | Alona Place LP  | Junction City, OR                             | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 7,891,226  |
| Wells Fargo Bank, National Association | WFCIH Investment Fund III, LP   | CA; Tampa, FL; St. Petersburg, FL             | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 50,449,751 |
| Wells Fargo Bank, National Association | The Enterprise Multifamily Opportunity Fund I, LLC                    | Nationwide                                    | Affordable Housing (Qualified Investment Under CRA)   | \$ 5,000,000  |
| Wells Fargo Bank, National Association | Square 50 Affordable Housing LLC                                      | Washington, DC; Alexandria, VA; Arlington, VA | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 7,802,590  |
| Wells Fargo Bank, National Association | Bascom Village II LLC   | Eugene, OR                                    | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 9,275,092  |
| Wells Fargo Bank, National Association | Grass Creek North I Limited Partnership, a Alaska Limited Partnership | Anchorage, AK                                 | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 11,294,075 |
| Wells Fargo Bank, National Association | Carver Crossing LP  | Minneapolis, MN; St. Paul, MN                 | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 11,014,992 |
| Wells Fargo Bank, National Association | 529 West 29th Holdings LLC  | New York, NY                                  | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 20,098,284 |
| Wells Fargo Bank, National Association | Playa Escondida Housing, LLLP   | Hobbs, NM                                     | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 8,833,281  |
| Wells Fargo Bank, National Association | Blumberg Apartment Phase I LP   | Philadelphia, PA                              | Affordable Housing Using LIHTCs (LMI Persons)         | \$ 12,706,949 |

**Total:**

**\$ 3,202,402,974**