



**2022 OCC Mutual Forum  
June 24-25, 2024  
10:15 am to 5:00 pm  
Constitution Center  
400 Seventh Street, SW  
Washington, DC and Virtual**

**June 24, 2024**

**5:30 pm Welcome Reception (in person) (Room 1W- 420)**

**June 25, 2024**

**9:00 am Registration (in person) (Room 1W-410)**

**10:15 am Welcome**

- Michael R. Brickman, Deputy Comptroller for Specialty Supervision, Washington, DC

**10:30 am Conversation with the Acting Comptroller of the Currency, Michael J. Hsu**

Moderator: Michael Brickman, Deputy Comptroller for Specialty Supervision, Washington DC

**11:15 am Minority Depository Institution and Mutual Institution Challenges and Strategies**

- Carlos Naudon, President and Chief Executive Officer, Ponce Bank, Bronx NY
- David C. Evans, President and CEO, TESSC LLC and Chairman, Warsaw Federal Savings and Loan Association, Cincinnati, OH

Moderator: Shari Lamar, Acting Deputy Comptroller for the East/Northeast Regions, New York, NY

**12:15 pm Break to pick up lunch (in person) (Room 1W- 420)**

Program subject to change.

**12:30 pm     Economics Update**

- Daniel Grantham, Senior Financial Economist, Economic and Banking Condition, Washington, DC

**Afternoon session – 1:45 pm**

**1:45 pm            Risk Management Priorities in Today’s Environment**

- Beverly Cole, Senior Deputy Comptroller for Midsize and Community Bank Supervision, Washington, DC
- Grovetta Gardineer, Senior Deputy Comptroller for Bank Supervision Policy, Washington, DC
- Melissa Love-Greenfield, Deputy Comptroller for Systemic Risk Identification and Support, Washington, DC

Moderator:     Peter Abt, President and CEO, First Federal Savings of Middletown, Middletown, NY

**2:55 pm            Mutual Bank Perspective on Planning for the Future**

- George Hermann, Executive Chairman, Windsor Federal Bank, Windsor CT
- Thomas Rudzewick, President and CEO, Maspeth Federal Savings and Loan Association, Maspeth, NY
- Steve Sloup, President and CEO, Ozarks Federal Savings and Loan Association, Farmington, MO

Moderator:     Charlotte M. Bahin, Senior Advisor for Thrift Supervision, Washington, DC

**4:00 pm            Conversation on Financial Technology and Novel Bank Activities**

- Donna M. Murphy, Deputy Comptroller for Compliance Risk and Acting Director of the Office of Financial Technology, Washington, DC
- Aaron Liechenstein, Assistant Deputy Comptroller for Novel Banks, New York, NY

Moderator:     Brian Smith, President and CEO, New Carlisle Federal Savings Bank, New Carlisle, OH

**5:00 pm            Adjourn**